SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

| Tarti Conorai | |
|---|-------|
| Name of Listed Issuer: | |
| OUE Commercial Real Estate Investment Trust ("OUE C-REIT") | |
| Type of Listed Issuer: Company/Corporation | |
| Registered/Recognised Business Trust✓ Real Estate Investment Trust | |
| Name of Trustee-Manager/Responsible Person: | |
| OUE Commercial REIT Management Pte. Ltd. (the "Manager") | |
| | f O |
| Is more than one Substantial Shareholder/Unitholder giving notice in this | form? |
| No (Please proceed to complete Part II)✓ Yes (Please proceed to complete Parts III & IV) | |
| Date of notification to Listed Issuer: | |
| 25-Jun-2014 | |
| 25-5411-2014 | |
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Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| Sub | stantial Shareholder/Unitholder A |
|-----|--|
| 1. | Name of Substantial Shareholder/Unitholder: |
| | Hongkong Chinese Limited ("HCL") |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 30-Jan-2014 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 25-Jun-2014 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | HCL became aware of the Acquisition (as defined below) on 25 June 2014. |
| 7 | Quantum of total voting shares/units (including voting shares/units underlying rights/ontions/ |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-------------------|--------------------------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 415,111,242 | 415,111,242 |
| As a percentage of total no. of voting shares/units: | 0 | 47.9 | 47.9 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest 421,581,242 | Total 421,581,242 |

| 8. | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] |
|-----|---|
| | Wonder Plan Holdings Limited, a wholly-owned subsidiary of HCL, had purchased 6,470,000 units in OUE C-REIT ("Units") via a market transaction on 27 January 2014, and such purchase was completed on 30 January 2014 (the "Acquisition"). The Units acquired pursuant to the Acquisition are the subject of this notification. |
| | As a result of certain transactions which were effected on 5 March 2014 (the "5 March Transactions"), HCL als has a deemed interest in 414,006,000 Units. The 5 March Transactions were announced by the Manager on behalf of OUE C-REIT on 10 March 2014. |
| | In addition, HCL has a deemed interest in 1,105,242 Units which were issued to the Manager on 14 May 2014 pursuant to the trust deed constituting OUE C-REIT dated 10 October 2013, as amended and restated by the first amending and restating deed dated 9 January 2014 (the "Issue of New Units"). The Issue of New Units was announced by the Manager on behalf of OUE C-REIT on 14 May 2014. |
| | Accordingly, following the Acquisition, the 5 March Transactions and the Issue of New Units (collectively, the "Relevant Transactions"), HCL has a deemed interest in a total of 421,581,242 Units (the "Relevant Units"). |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | HCL is a subsidiary of Hennessy Holdings Limited. |
| 11. | (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | The percentage of unitholding set out above is calculated on the basis of 867,105,242 Units in issue. |
| | Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea- Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the public |
| | offering of OUE C-REIT. |
| | |

| s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? |
|--|
| Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 0-Jan-2014 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 5-Jun-2014 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| ennessy became aware of the Acquisition on 25 June 2014. |
| |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|--------------------------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 415,111,242 | 415,111,242 |
| As a percentage of total no. of voting shares/units: | 0 | 47.9 | 47.9 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 421,581,242 | Total 421,581,242 |

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | As a result of the Relevant Transactions, HCL has a deemed interest in the Relevant Units. Hennessy is the holding company of HCL. Accordingly, Hennessy has a deemed interest in the Relevant Units in which HCL has a deemed interest. |
|-----|--|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | Hennessy is the holding company of HCL. |
| 10. | Attachments (if any): |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) Date of the Initial Announcement: |
| | (b) Date of the initial Announcement. |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | The percentage of unitholding set out above is calculated on the basis of 867,105,242 Units in issue. |
| | Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the public offering of OUE C-REIT. |
| Sub | stantial Shareholder/Unitholder C |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | Prime Success Limited ("PSL") |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✔ No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |

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|---|--|--|--|
| 25-Jun-2014 | | ., , | , |
| Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | f acquisition of, or th |
| PSL became aware of the Acquisition on | 25 June 2014. | | |
| warrants/convertible debentures { | conversion price k | • | |
| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| derlying the rights/options/warrants/ | 0 | 415,111,242 | 415,111,242 |
| | 0 | 47.9 | 47.9 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| derlying the rights/options/warrants/ | 0 | 421,581,242 | 421,581,242 |
| | 0 | 48.6 | 48.6 |
| 5 5 | • | , | r/Unitholder's deemed |
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| Deletionation to two on the Outrates | tial Shareholders/ | Unitholders giving r | notice in this form: |
| Relationship between the Substant [You may attach a chart in item 10 to substant of the substa | | ip between the Substa | |
| | change in, interest (if different) 25-Jun-2014 Explanation (if the date of becoming change in, interest): PSL became aware of the Acquisition on Warrants/convertible debentures (Unitholder before and after the translately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] As a result of the Relevant Transactions, a company of HCL. Accordingly, PSL has a | change in, interest (if different from item 4 above | Explanation (if the date of becoming aware is different from the date of change in, interest): PSL became aware of the Acquisition on 25 June 2014. Quantum of total voting shares/units (including voting shares/units und warrants/convertible debentures {conversion price known}) held by Sul Unitholder before and after the transaction: Immediately before the transaction |

4.

30-Jan-2014

Date of acquisition of or change in interest:

| 10. | Atta | chments (<i>if any</i>): 🕥 |
|------------------------|--|--|
| | IJ) | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If thi | s is a replacement of an earlier notification, please provide: |
| | (a) | SGXNet announcement reference of the <u>first</u> notification which was announced |
| | | on SGXNet (the "Initial Announcement"): |
| | /b) | Date of the Initial Announcement: |
| | (b) | Date of the miliar Announcement. |
| | (0) | 15 digit transaction reference number of the relevant transaction in the Form 2 |
| | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | | |
| 12. | Rem | arks (<i>if any</i>): |
| | The p | ercentage of unitholding set out above is calculated on the basis of 867,105,242 Units in issue. |
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| | | ard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversease Banking Corporation Limited were the joint global coordinators and issue managers for the public |
| | offeri | ng of OUE C-REIT. |
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| Sub | | al Shareholder/Unitholder D |
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| | stantia Nam | ne of Substantial Shareholder/Unitholder: |
| | stantia Nam | |
| 1. | stantia Nam Lippo | ne of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the |
| <u>Sub</u> 1. 2. | Stantia Nam Lippo Is S | ne of Substantial Shareholder/Unitholder: Limited ("LL") |
| 1. | Stantia Nam Lippo Is S | ne of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es |
| 1. 2. | Nam Lippo Is S secu | ne of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es |
| 1. 2. | Stantia Nam Lippo Is S secu Y V Notif | ne of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es |
| 1. | Stantia Nam Lippo Is S secu Y V Notif | ne of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o fication in respect of: |
| 1. 2. | Stantia Nam Lippo Is S secu Y Notif | ne of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es crication in respect of: ecoming a Substantial Shareholder/Unitholder |
| 1. 2. | Stantia Nam Lippo Is S Secu Y V Notif | the of Substantial Shareholder/Unitholder: Limited ("LL") Substantial Shareholder/Unitholder a fund manager or a person whose interest in the strities of the Listed Issuer are held solely through fund manager(s)? es consider in the substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| 1. 2. 3. | Stantia Nam Lippo Is S Secu Y Notif B C Date | the of Substantial Shareholder/Unitholder: Limited ("LL") Li |
| 1. 2. 3. | Stantia Nam Lippo Is S Secu Y Notif B C C Date | the of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the unities of the Listed Issuer are held solely through fund manager(s)? es o cication in respect of: ecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder ereasing to be a Substantial Shareholder/Unitholder er of acquisition of or change in interest: n-2014 |
| 1. 2. 3. | Stantia Nam Lippo Is S Secu Y Notif B O Date 30-Ja Date | the of Substantial Shareholder/Unitholder: Limited ("LL") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o cication in respect of: ecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder deasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: |
| 1. 2. 3. | Stantia Nam Lippo Is S Secu Y Notif B O Date 30-Ja Char | the of Substantial Shareholder/Unitholder: Description: |

| 6. | Explanation (if the date of becomit change in, interest): | ing aware is differ | ent from the date o | ot acquisition of, |
|-----------|---|---------------------------|------------------------|--------------------|
| | LL became aware of the Acquisition on 2 | 25 June 2014. | | |
| 7. | Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra | conversion price l | • | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| unc | of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures: | 0 | 415,111,242 | 415,111,242 |
| As uni | a percentage of total no. of voting shares/ | 0 | 47.9 | 47.9 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures : | 0 | 421,581,242 | 421,581,242 |
| As uni | a percentage of total no. of voting shares/ | 0 | 48.6 | 48.6 |
| 8. | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] As a result of the Relevant Transactions, | illustrate how the S | ubstantial Shareholde | |
| | company of HCL. Accordingly, LL has a d interest. | | | |
| 9. | Relationship between the Substan [You may attach a chart in item 10 to Unitholders] | | | |
| | LL is the holding company of PSL. PSL is company of HCL. | the holding compan | y of Hennessy. Hennes: | sy is the holding |
| 10. | Attachments (if any): (1) (The total file size for all attachments) | nt(s) should not excee | d 1MB.) | |
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| 11. | If this is a replacement of an earli (a) SGXNet announcement reform SGXNet (the "Initial Annotation") | erence of the <u>firs</u> | • | n was announce |

| | (b) Date of the Initial Announcement: | |
|------------|--|---------------|
| | | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: | |
| | | |
| 12. | Remarks (if any): | |
| | The percentage of unitholding set out above is calculated on the basis of 867,105,242 Units in issue. | $\overline{}$ |
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| | Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the publi | |
| | offering of OUE C-REIT. | |
| | | |
| <u>Sub</u> | stantial Shareholder/Unitholder E | |
| 1. | Name of Substantial Shareholder/Unitholder: | |
| | Lippo Capital Limited ("LCL") | |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No | the |
| 3. | Notification in respect of: | |
| | Becoming a Substantial Shareholder/Unitholder | |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithe | older |
| | Ceasing to be a Substantial Shareholder/Unitholder | |
| 4. | Date of acquisition of or change in interest: | |
| | 30-Jan-2014 | |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or | the |
| | change in, interest 🛈 (if different from item 4 above, please specify the date): | |
| | 25-Jun-2014 | |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): | the |
| | LCL became aware of the Acquisition on 25 June 2014. | |
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| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/optic warrants/convertible debentures {conversion price known}) held by Substantial Sharehold Unitholder before and after the transaction: | |
| | Immediately before the transaction | |
| | | |

| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 415,111,242 | 415,111,242 |
|--|--|--|--|
| As a percentage of total no. of voting shares/units: | 0 | 47.9 | 47.9 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 421,581,242 | 421,581,242 |
| as a percentage of total no. of voting shares/ | 0 | 48.6 | 48.6 |
| Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises] As a result of the Relevant Transactions, company of HCL. Accordingly, LCL has a interest. | illustrate how the S | Substantial Shareholden | Jnits. LCL is a holding |
| Relationship between the Substar | stial Sharahaldare | | |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC | show the relationshipshipshipshipshipshipshipshipshipship | hip between the Subs | tantial Shareholders/ |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC | show the relationshipshipshipshipshipshipshipshipshipship | hip between the Subs | tantial Shareholders/ |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is to Hennessy is the holding company of HC O. Attachments (if any): | show the relations he holding company L. | hip between the Subsi | tantial Shareholders/ |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC O. Attachments (if any): (The total file size for all attachments) | show the relations he holding company L. nt(s) should not exceed | of PSL. PSL is the holdi | tantial Shareholders/ |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC O. Attachments (if any): (The total file size for all attachments) | show the relations he holding company L. nt(s) should not exceedier notification, pleference of the first | of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL is | rantial Shareholders/ ng company of Henness |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC O. Attachments (if any): (The total file size for all attachments is a replacement of an early SGXNet announcement ref | show the relationship show the relationship the holding company L. Int(s) should not exceed ier notification, pleference of the first ouncement"): | of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL. PSL is the holding and the substantial of PSL is | rantial Shareholders/ ng company of Henness |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC O. Attachments (if any): (The total file size for all attachments) If this is a replacement of an earl (a) SGXNet announcement reform SGXNet (the "Initial Announcement con SGXNet) | show the relationship he holding company L. nt(s) should not exceedier notification, pleference of the first ouncement"): ement: | ed 1MB.) ease provide: st notification which | ng company of Henness |
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| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC O. Attachments (if any): (The total file size for all attachments) (The total file size for all attachments) (a) SGXNet announcement reform SGXNet (the "Initial Announce) (b) Date of the Initial Announce) (c) 15-digit transaction referent which was attached in the Initial Announce) 2. Remarks (if any): | show the relationship he holding company L. nt(s) should not exceed ier notification, pleference of the first ouncement"): ement: ce number of the nitial Announcement | ed 1MB.) ease provide: st notification which e relevant transaction | ng company of Henness n was announced on in the Form 3 |
| [You may attach a chart in item 10 to Unitholders] LCL is the holding company of LL. LL is the Hennessy is the holding company of HC O. Attachments (if any): (The total file size for all attachments is a replacement of an earl (a) SGXNet announcement reform SGXNet (the "Initial Announce (b) Date of the Initial Announce (c) 15-digit transaction referent which was attached in the Initial Announce (c) 15-digit transaction referent which was attached in the Initial Announce (d) | show the relationship he holding company L. nt(s) should not exceed ier notification, pleference of the first ouncement"): ement: ce number of the nitial Announcement | ed 1MB.) ease provide: st notification which e relevant transaction | ng company of Henness n was announced on in the Form 3 |

Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the public offering of OUE C-REIT. Substantial Shareholder/Unitholder F 1. Name of Substantial Shareholder/Unitholder: Lanius Limited ("Lanius") 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No 3. Notification in respect of: ☐ Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 30-Jan-2014 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 25-Jun-2014 Explanation (if the date of becoming aware is different from the date of acquisition of, or the 6. change in, interest): Lanius became aware of the Acquisition on 25 June 2014.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 415,111,242 | 415,111,242 |
| As a percentage of total no. of voting shares/units: | 0 | 47.9 | 47.9 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| | | | |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 421,581,242 | 421,581,242 |

| Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deer interest arises] | | | |
|--|--|--|--|
| As a result of the Relevant Transactions, HCL has a deemed interest in the Relevant Units. LCL is a holding company of HCL. Lanius in turn holds the entire issued share capital of LCL. Accordingly, Lanius has a deemed interest in the Relevant Units in which HCL has a deemed interest. | | | |
| Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] | | | |
| Lanius holds the entire issued share capital of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. | | | |
| Attachments (if any): 🕤 | | | |
| (The total file size for all attachment(s) should not exceed 1MB.) | | | |
| If this is a replacement of an earlier notification, please provide: | | | |
| (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): | | | |
| | | | |
| (b) Date of the Initial Announcement: | | | |
| (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: | | | |
| Remarks (if any): | | | |
| The percentage of unitholding set out above is calculated on the basis of 867,105,242 Units in issue. | | | |
| Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the public offering of OUE C-REIT. | | | |
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Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|--|
| | ✓ Voting shares/units |
| | Rights/Options/Warrants over voting shares/units |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
| | |
| | |
| | |
| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 6,470,000 |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | S\$5,139,121 |
| 4. | Circumstance giving rise to the interest or change in interest: |
| | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>): |
| | |
| | |
| | |
| | Others (please specify): |
| | The state of the second the secon |
| | |
| | |
| | |

| | articulars of Individual submitting this notification form to the Listed Issuer: |
|-----------------|--|
| (a |) Name of Individual: |
| | Low Jun-Rong |
| (b |) Designation (if applicable): |
| | Senior Associate |
| (0 |) Name of entity (if applicable): |
| | Allen & Gledhill LLP |
| ransac 3 6 9 | stion Reference Number (auto-generated): |
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