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CAPITALAND INVESTMENT LIMITED
Registration Number: 200308451M
(Incorporated in the Republic of Singapore)

The admission and listing of CapitaLand Investment Limited on the Singapore Exchange Securities Trading Limited was sponsored by J.P. Morgan (S.E.A.) Limited. J.P. Morgan (S.E.A.) Limited assumes no responsibility for the contents of this announcement.

ANNOUNCEMENT

ISSUE OF S$425,000,000 4.20% FIXED RATE SENIOR NOTES DUE 2030 UNDER S$6,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME

Further to its announcement dated 4 April 2023, CapitaLand Investment Limited ("**CLI**") wishes to announce that CLI Treasury Limited (the "**Issuer**"), a wholly-owned subsidiary of CLI, has issued S$425,000,000 in aggregate principal amount of 4.20% fixed rate senior notes due 2030 (the "**Notes**") under the S$6,000,000,000 Euro Medium Term Note Programme (the "**EMTN Programme**") established by the Issuer on 9 November 2021. The payment obligations of the Issuer under the Notes will be unconditionally and irrevocably guaranteed by CLI.

The Issuer has received approval in-principle from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of CLI, its subsidiaries (including the Issuer), the EMTN Programme or the Notes.

It is expected that listing of the Notes on the SGX-ST will take place on 13 April 2023.

By Order of the Board

Michelle Koh
Company Secretary
12 April 2023