



AURIC PACIFIC GROUP LIMITED

(Company Registration No. 198802981D)

RESPONSE TO SGX-ST'S QUERY IN RELATION TO ANNUAL REPORT FOR FINANCIAL YEAR 2014

The Board of Directors of Auric Pacific Group Limited (the “**Company**”) wishes to refer to the following query from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) received on 30 April 2015 in relation to its Annual Report for Financial Year 2014, whereupon the Company was requested to provide more precise clarity that it has complied with Rule 712 and Rule 715 or 716 of the Listing Manual in relation to its auditing firms:

“Rule 1207(6)(c) of the Listing Manual requires a statement that the issuer complies with Rule 712, and Rule 715 or 716 in relation to its auditing firms. Please disclose whether the Company has complied with Rule 712 and Rule 715 or 716.”

Company’s Response:

The Company has in financial year 2014 and all preceding years complied with rule 712 and 715 (read with rule 716) of the Listing Manual of the SGX-ST in relation to its auditing firms.

BY ORDER OF THE BOARD

Tan T’eng Ta’ Benedict
Company Secretary

4 May 2015