FY2025 Annual General Meeting
28 July 2025

Note: This presentation is to be read in conjunction with the announcement issued on SGXNET on 28 May 2025

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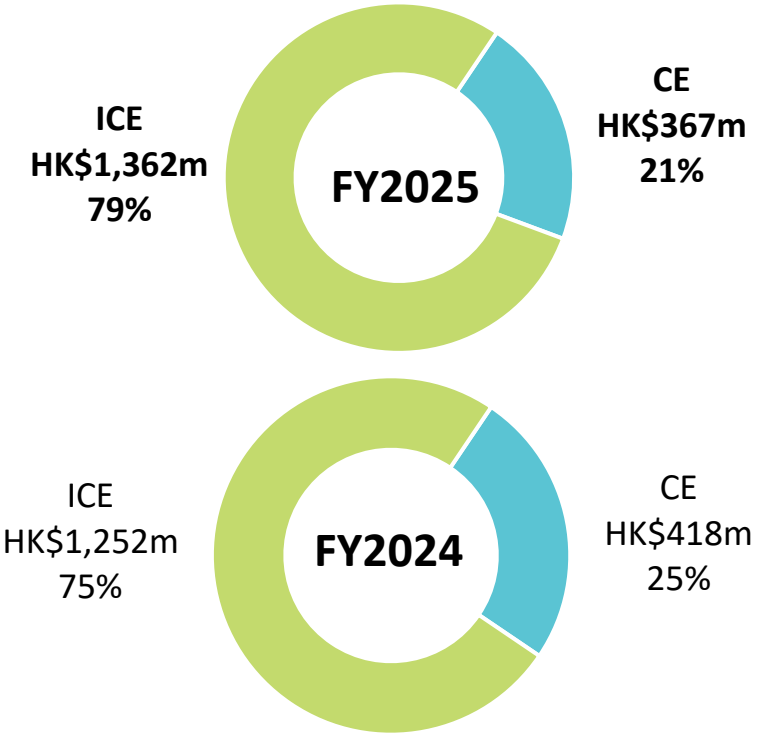
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A REVIEW OF FY2025

FY2025 Financial Highlights

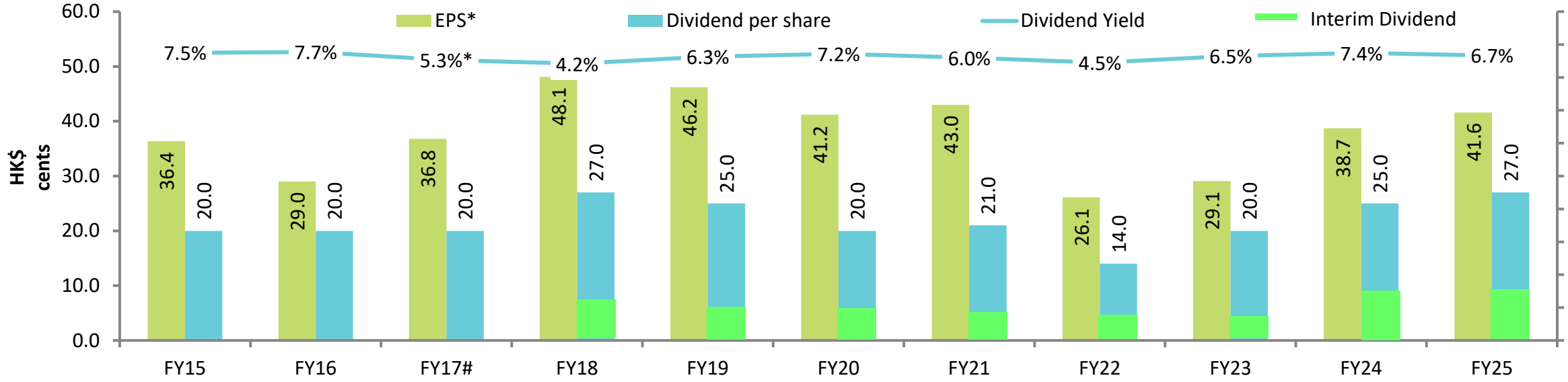
HK$'M	FY2025	FY2024	% Change
Revenue	**1,729.1**	1,669.9	3.5
Gross Profit	**293.7**	265.2	10.8
Gross Profit Margin	**17.0%**	15.9%	1.1% pt
Net Profit	**166.5**	159.6	4.3
Net Profit Margin	**9.6%**	9.6%	0% pt



ICE: Industrial & Commercial Electronics CE: Consumer Electronics

Earnings Per Share & Dividends Per Share

Committed to formal dividend policy of 30-50% payout ratio
FY25: Final dividend of 11 HK cents and special dividend of 8 HK cents



	FY15	FY16	FY17#	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25
Share Price* (S$)	0.43	0.41	0.68	1.08	0.68	0.51	0.61	0.54	0.52	0.58	0.70
Dividend Payout	50%	63%	55%*	57%	54%	49%	49%	53%	68%	64%	65%

** Adjusted for 1:10 bonus issue completed in Jun 2017*

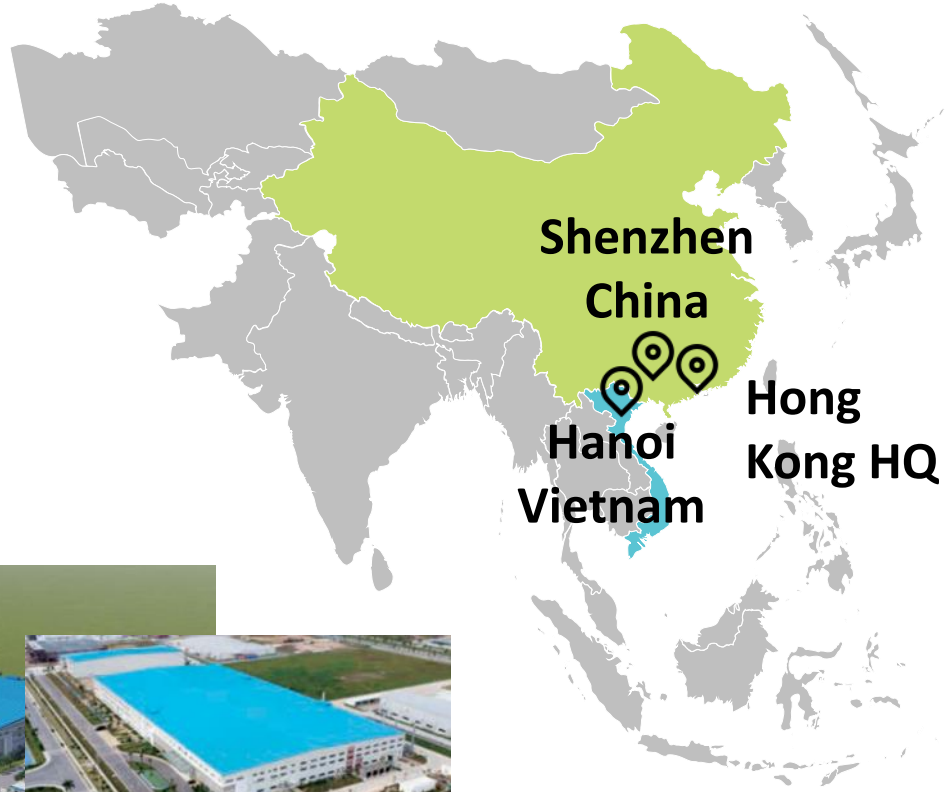
 # Quantum of dividend increased by 10% under 1:10 bonus issue

Multinational Footprint

China Campus

- Land use rights acquired in 2006
- Total site area > 110,000 sq m





Vietnam Campus

- Land use rights acquired in 2019
- Total site area > 52,000 sq m



Developments in FY2025

Encouraging Contributions from New Customers

- CE: Entertainment-focused customer supplying electronic products to a leading global entertainment conglomerate
- ICE: Canadian-based network access solutions customer
- Focus on scalable, high-potential customers; exit from low-margin legacy CE projects, which will impact revenue in FY2026

Won the SIAS Investors Choice Awards 2024

- Most Transparent Company Award (Technology)
- Singapore Corporate Governance Award (Small Cap)

Increased Market Volatility

- Series of announcements by the United States since 2 April 2025 regarding reciprocal tariffs on its trading partners, including China and Vietnam.
- Uncertain geopolitical climate as global economy enters a new era of elevated trade tariffs
- Significant volatility in global markets, with rising concerns over supply chain disruptions and recessionary pressures

Enhancing Shareholder Value and Return on Equity

- Total shareholder returns of 32.9%*
- Share buy backs comprising 26.2 million company shares for HK$79.0 million since Feb 2022

* Based on share price of S$0.65 as at 22 July 2024 and S$0.82 as at 25 July 2025; and S$:HK$ exchange rate of HK$6.14 as at 25 July 2025

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Thank You!