KS ENERGY LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in Singapore)
(Company Registration No.: 198300104G)
(the "**Company**")

APPLICATIONS FOR WINDING UP ORDER AND DISCHARGE OF COMPANY FROM JUDICIAL MANAGEMENT

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*Unless otherwise specified, all capitalised terms shall bear the same meaning ascribed to them in the announcement dated 2 March 2023 (the "**Announcement**").*

1. The Judicial Managers refer to the Announcement made on 2 March 2023 on the Winding Up Application and the Discharge Application.

2. The Judicial Managers wish to announce that the Court has issued the following directions:

   (a) The hearing for the Winding Up Application and the Discharge Application is refixed to 10 April 2023 at 10:00 AM.

   (b) The following are to be tendered to the Court by 3 April 2023, 4 PM in respect of the Discharge Application:

      (i) Submissions and bundles of authorities;

      (ii) An attendance list of parties who wish to attend the hearing, indicating whether the party attending is supporting or opposing the Discharge Application; and

      (iii) A time bank.

3. The Company will make further announcements to update its shareholders when there are material updates as may be necessary or appropriate. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

Submitted by the Judicial Managers
For and on behalf of the Company

Andrew Grimmett and Lim Loo Khoon
Deloitte & Touche LLP
20 March 2023