

VIKING OFFSHORE AND MARINE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199307300M)

SUBMISSION OF RESUMPTION OF TRADING PROPOSAL

The board of directors (the “**Board**”) of Viking Offshore and Marine Limited (the “**Company**”) refers to the Company’s announcement dated 18 May 2021 in relation to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) granting the Company a waiver for an extension of time to 30 June 2021 to submit the proposal with a view to resuming trading in the Company’s securities in compliance with Rule 1304(1) of the SGX-ST Listing Manual Section B: Rules of Catalist (“**Resumption Proposal**”).

The Company wishes to announce that it has on 29 June 2021 submitted a Resumption Proposal to the SGX-ST through its sponsor.

The Company will continue to keep its shareholders updated and will make the appropriate announcement as and when there are any material updates.

ON BEHALF OF THE BOARD

Viking Offshore and Marine Limited

Ng Yeau Chong
Executive Director and Chief Executive Officer

29 June 2021

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (“**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544; telephone: (65) 6636 4201.