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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

PURCHASE OF SENIOR NOTES

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”) on a voluntary basis.

Reference is made to (i) the US\$450,000,000 10.875% senior notes due 2023 (the “**January 2023 Notes**”); (ii) the US\$200,000,000 9.875% senior notes due 2023 (the “**October 2023 Notes**”); and (iii) the US\$250,000,000 10.875% senior notes due 2024 (the “**March 2024 Notes**”, together the “**Notes**”) issued by the Company. The Notes are listed on the Singapore Exchange Securities Trading Limited.

The board of directors of the Company (the “**Board**”) wishes to announce that the Company has recently purchased (i) part of the outstanding January 2023 Notes in an aggregate principal amount of approximately US\$0.2 million; (ii) part of the outstanding October 2023 Notes in an aggregate principal amount of approximately US\$1.3 million; and (iii) part of the outstanding March 2024 Notes in an aggregate principal amount of approximately US\$3.8 million, in the open market. The Board considers that the purchases of such Notes will reduce the Company’s future financial expenses and lower its financial gearing level, and hence are in the interest of the Company and its shareholders as a whole. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

The Company maintains good liquidity after purchasing the Notes and may make further purchase of the Notes depending on the market conditions.

The Company may or may not purchase any further notes in the future. Noteholders and potential investors should note that any purchase of notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in the securities of the Company.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 12 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.