

SELECT GROUP LIMITED

Registration No. 199500697Z
(Incorporated in Singapore)

INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY, UNIVERSAL DINING SDN. BHD., IN MALAYSIA

The Board of Directors of Select Group Limited (the “**Company**”) wishes to announce that the Company had on 11 February 2015, incorporated a wholly-owned subsidiary, Universal Dining Sdn. Bhd. (“**UD**”), in Kuala Lumpur, Malaysia.

The total issued and paid-up capital of UD is MYR 2.00.

The main business activity of UD is to operate food courts, coffee shops and eating houses in Malaysia.

The incorporation of UD was funded through internal resources and is not expected to have any significant effect on the consolidated net tangible assets and earnings per share of the Company and its subsidiaries for the current financial year ending 31 December 2015.

None of the Directors or substantial shareholders of the Company has an interest, direct or indirect, in the setting up of UD save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

By Order of the Board

Tan Chor Khooon
Director
Date: 27 March 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui.

Tel: 6389 3000; Email: bernard.lui@stamfordlaw.com.sg.