

VOLUNTARY CONDITIONAL OFFER

by



MAYBANK KIM ENG SECURITIES PTE. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 197201256N)

For and on behalf of

HIAP HOE STRATEGIC PTE. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201324208M)

a wholly-owned subsidiary of



HIAP HOE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199400676Z)

To acquire all the issued and paid up ordinary shares in the capital of

SUPERBOWL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199403139W)

including the SuperBowl Shares (as defined below) held by the Undertaking Shareholders

COMPLETION OF SECTION 215(3) PROCESS AND DELISTING

All capitalized terms used and not defined herein shall have the same meanings given to them in the offer document dated 21 January 2014, the letter to the Non-Assenting SuperBowl Shareholders dated 19 March 2014, the announcement on the despatch of notice pursuant to Section 215(3) of the Companies Act (Chapter 50) dated 19 March 2014 (the "Despatch of Notice Announcement") and the announcement dated 20 May 2014 (the "Reminder Announcement" and together with the Despatch of Notice Announcement, the "Announcements").

1. COMPLETION

The exercise under Section 215(3) of the Companies Act has closed on 19 June 2014.

As at 5.00 p.m. on 19 June 2014, the total number of SuperBowl Shares owned, controlled or agreed to be acquired by the Offeror amounted to an aggregate of 321,991,480 SuperBowl Shares, representing approximately 98.91% of the total number of issued SuperBowl Shares.

2. DELISTING

As announced in the Announcements on 19 March 2014 and 20 May 2014, SuperBowl will be delisted upon the completion of the exercise under Section 215(3) of the Companies Act. SuperBowl Shareholders will be informed on the actual delisting date in due course.

3. SHARE CERTIFICATES

Following the delisting of SuperBowl, the SuperBowl Shares will no longer be eligible to be deposited with The Central Depository (Pte) Limited (“**CDP**”). The Company will arrange for KCK CorpServe Pte. Ltd. of 333, North Bridge Road, #08-00 KH KEA Building, Singapore 188721, to:

- issue a share certificate in the name of each remaining SuperBowl Shareholder who or which is a Direct Account Holder¹ and in respect of the number of Shares credited to that Direct Account Holder’s securities account with CDP as at 5.00 p.m. on 1 day before the delisting date; and
- deliver such share certificate to the address of that Direct Account Holder as shown in the Depository Register of CDP, by ordinary post for Singapore addresses and by registered post for overseas addresses, at the cost of the Company but at the risk of that Direct Account Holder, as soon as reasonably practicable after the date hereof.

In relation to a remaining SuperBowl Shareholder who or which is not a Direct Account Holder², such person will not be shown in the Depository Register of CDP to have SuperBowl Shares credited in their securities account. As such, no share certificate will be issued in the name of such remaining SuperBowl Shareholder. Instead, the share certificate will be issued in the name of the nominee company or other depository agent through which such remaining SuperBowl Shareholder holds its SuperBowl Shares. Such remaining SuperBowl Shareholder should contact its nominee company or other depository agent to make arrangements for a share certificate to be issued in its name if it wishes to do so.

4. RESPONSIBILITY STATEMENT

The directors of the Offeror and HHL (including those who may have delegated detailed supervision of this announcement) jointly and severally accept responsibility for this announcement and have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted from published or publicly available sources (including, without limitation, information relating to the SuperBowl Group), the sole responsibility of the directors of the Offeror and HHL has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

Issued by

Maybank Kim Eng Securities Pte. Ltd.

For and on behalf of
Hiap Hoe Strategic Pte. Ltd.
19 June 2014

Note:-

(1) A **"Direct Account Holder"** is a remaining SuperBowl Shareholder which holds Shares in his, her or its direct securities account with CDP.

(2) For example, a remaining SuperBowl Shareholder which holds its Shares through a nominee company or other depository agent, instead of directly in its securities account with CDP.