

PAN ASIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 197902790N)

CHANGE OF SHARE REGISTRAR AND PLACE WHERE REGISTER OF MEMBERS AND INDEX IS KEPT

The Board of Directors of Pan Asian Holdings Limited (the “**Company**”) wishes to announce that B.A.C.S. Private Limited has been appointed as Share Registrar of the Company in place of Boardroom Corporate & Advisory Services (Pte) Ltd with effect from 1 July 2014.

Accordingly, the address at which the Register of Members and Index is being kept is situated at:-

B.A.C.S. Private Limited
63 Cantonment Road
Singapore 089758

BY ORDER OF THE BOARD

Richard Koh Chye Heng
Executive Chairman
27 June 2014

This announcement has been prepared by the Company and reviewed by the Company’s sponsor, CNP Compliance Pte. Ltd. (“Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist.

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam at 36 Carpenter Street, Singapore 059915, telephone: (65) 6323 8383; email: tlam@cnplaw.com.