

# KOP LIMITED

(Company Registration No. 200415164G)  
(Incorporated in Singapore)  
(the "Company")

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## PROPOSED ISSUE OF UP TO 221,592,443 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

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The Board of Directors (the "**Board**") of KOP Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 14 November 2016 in relation to the Proposed Placement (the "**Announcement**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board wishes to announce that the Company has, on 24 November 2016, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of 221,592,443 Placement Shares at the Placement Price of S\$0.115 for each Placement Share. The LQN is subject to the Company complying with the listing requirements of the SGX-ST, and the Placement Shares have to be placed out within seven market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will update shareholders on the issue and allotment of the Placement Shares as well as the date of the listing of and quotation for the Placement Shares in due course as and when appropriate.

### BY ORDER OF THE BOARD

Ong Chih Ching  
Executive Chairman and Executive Director

24 November 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.*