



LIVINGSTONE HEALTH HOLDINGS LIMITED
(Formerly known as Citicode Ltd.)
(Incorporated in the Republic of Singapore)
(Company Registration Number 200404283C)

**PROPOSED ISSUE OF PURCHASER SHARES – RECEIPT OF
LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all capitalised terms used in this announcement shall have the meaning ascribed to them in the Company's announcement dated 6 January 2022 (the "**Previous Announcement**") and the circular dated 31 December 2020 ("**Circular**").*

The board of directors (the "**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Previous Announcement and the Circular.

The Board is pleased to announce that the Company has on 19 January 2022 obtained the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of 2,943,700 Purchaser Shares.

Based on the information provided, the SGX-ST has approved the Company's application for the listing and quotation of the Purchaser Shares subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Purchaser Shares, the PMG Acquisition, the Company, its subsidiaries and their securities.

In the event the Company acquires any asset or business from the Vendors and/or their related parties or associates, the SGX-ST reserves the right to aggregate the acquisitions and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

A separate announcement will be released by the Company upon the allotment and issuance of the Purchaser Shares.

By Order of the Board
Livingstone Health Holdings Limited

Dr Tay Ching Yit, Wilson
Chief Executive Officer

20 January 2022

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Tay Sim Yee at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, Telephone (65) 6232 3210.