KIMLY LIMITED
(Incorporated in Singapore)
(Company Registration No. 201613903R)

PROPOSED TRANSFER OF LISTING FROM THE CATALIST BOARD TO THE MAINBOARD OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

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1. INTRODUCTION

The Board of Directors ("**Board**") of Kimly Limited ("**Company**" and together with its subsidiaries, "**Group**") is very pleased to inform shareholders that the Company intends to transfer the listing of the Company from the Catalist Board ("**Catalist**") to the Mainboard ("**Mainboard**") of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Mainboard Transfer**").

2. RATIONALE

The Company has been listed on Catalist since 20 March 2017.

Since its listing, the Group has successfully strengthened its position as one of Singapore's established traditional coffee shop operators through its Outlet Management, Outlet Investment Business and Food Retail segments. Supported by its extensive and resilient network of food outlets, as well as its central kitchen capabilities and technological innovations, the Group has progressively expanded the scale and diversity of its operations, while improving operational efficiency and reinforcing business resilience.

Looking ahead, the Group intends to build on its established platform to drive its next phase of growth through sustainable organic expansion, strategic investments, business diversification and value-accretive acquisitions. The Group is actively evaluating opportunities that are adjacent and complementary to its existing operations, while selectively broadening its business portfolio and deepening its presence in attractive growth sectors, which may include the Halal market.

Consistent with this trajectory, the Mainboard Transfer will serve to elevate the Group’s corporate profile, enhance its visibility among a wider investor base, including institutional and international investors, and improve access to capital and strategic opportunities. The Mainboard Transfer will also strengthen the Group's platform for long-term growth, support the pursuit of larger-scale and transformative opportunities, and position the Company favorably to execute its strategic growth plans.

Taking into account the Group's proven operating track record, organic and inorganic growth, financial performance, profitability, consistent shareholder returns, future growth ambitions and corporate plans, the Directors are confident the Mainboard Transfer is timely and will benefit the Company and its shareholders.

3. APPROVALS AND REQUIREMENTS

The Mainboard Transfer is subject to, amongst others:

a) the receipt of an in-principle approval from the SGX-ST for the Mainboard Transfer;

b) the Company satisfying the applicable requirements for a transfer from Catalist to the Mainboard under the SGX-ST Listing Manual;

c) the Company providing such undertakings, confirmations and documents as may be required by the SGX-ST;

d) the Company being in compliance with all applicable Catalist Rules; and

e) the approval of Shareholders by way of a special resolution at an extraordinary general meeting to be convened.

4. NEXT STEPS

The Company will make the necessary preparations for the Mainboard Transfer and submit an application to SGX-ST through its sponsor, PrimePartners Corporate Finance Pte. Ltd..

A circular containing, among others, further details of the Mainboard Transfer and the notice of extraordinary general meeting will also be issued to Shareholders in due course. The Company expects to hold the extraordinary general meeting to approve the Mainboard Transfer on the same date as, and to coincide with, its forthcoming annual general meeting in January 2027.

Shareholders will definitely be kept apprised of material developments relating to this significant corporate milestone of the Company.

5. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. There is no certainty or assurance as at the date of this announcement that approval for the Mainboard Transfer will be obtained or that the Mainboard Transfer will be completed. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they are in any doubt as to the actions they should take.

By order of the Board

Hoon Chi Tern
Company Secretary
19 August 2026

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.