



**5E RESOURCES LIMITED**  
(Company Registration Number: 202136285K)  
(Incorporated in Singapore)

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**RESPONSE TO QUESTIONS FROM THE SHAREHOLDERS FOR ANNUAL GENERAL MEETING TO BE HELD ON 23 APRIL 2024**

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The Board of Directors (the “**Board**”) of 5E Resources Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to thank shareholders for submitting their questions in advance of the Annual General Meeting (“**AGM**”) to be held on Tuesday, 23 April 2024 at 10:00a.m..

The Company’s responses to the questions raised by shareholders are set out below.

1. **I understand that 5E Resources is the fifth largest waste management service company in Malaysia and has a market share of about 3% in Malaysia. Could the management comment on its market position within Johor itself?**

5E Resources is considered as one of the largest waste management services providers in Southern Peninsular Malaysia. Approximately 65% of the Group’s revenue for the financial year ended 31 December 2023 was derived from customers in Johor.

2. **By how much in percentage terms would the waste treatment capacity of the company be increased when the new plant is ready?**

The Company anticipates that the waste treatment capacity will increase by approximately 75% when the new plant is ready.

3. **Given the substantial amount of capital investment of MYR70 million budgeted for the new plant this year, how much of it is expected to be funded by bank’s borrowing?**

At this moment, the capital investment for the Phase 2 of the new plant is expected to be fully financed using internal funds. The Management will continue to monitor the cash flows of the Company and does not rule out the possibility of external financing if deemed necessary.

**BY ORDER OF THE BOARD**

Lim Te Hua  
Executive Director and Chief Executive Officer  
18 April 2024

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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