



**LI HENG CHEMICAL FIBRE TECHNOLOGIES LIMITED**  
(Incorporated in Bermuda)

**VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR  
LI HENG CHEMICAL FIBRE TECHNOLOGIES LIMITED**

**COMPLETION OF COMPULSORY ACQUISITION**

The Board of Directors of the Company (the "**Board**") refers to the announcement dated 23 December 2016 by the Company in relation to the despatch of compulsory acquisition notice ("**Announcement**").

All capitalised terms herein shall have the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Company wishes to inform shareholders of the Company that the Company has been informed by the Offeror that it has, on 25 January 2017, completed the exercise of its right of compulsory acquisition in accordance with Section 103(1) of the Companies Act 1981 of Bermuda.

Following the completion of the compulsory acquisition, the Company will be delisted from the Official List of the SGX-ST. The date and time of such delisting will be announced by the Company in due course.

**By Order of the Board**  
**Li Heng Chemical Fibre Technologies Limited**

Tan Siok Sing  
Lead Independent Director  
26 January 2017