

STATS ChipPAC LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

DISCLOSURE PURSUANT TO RULE 704(31) AND RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (**SGX-ST**), the Board of Directors of STATS ChipPAC Ltd. (**Company**) wishes to announce that the Company on 6 August 2015 has entered into a secured US\$890 million bridge loan facility with, among others, DBS Bank Ltd. as sole Mandated Lead Arranger, Bookrunner, Underwriter, Original Lender and Facility Agent (**DBS Bridge Facility**).

If the following change of control events occur, a mandatory prepayment event under the DBS Bridge Facility will be triggered and the facility under the DBS Bridge Facility will be cancelled and all outstanding loans and amounts under the DBS Bridge Facility will be immediately due and payable:

- (a) if consortium shareholders of Jiangsu Changjiang Electronics Technology Co., Ltd (**JCET**), collectively, directly or indirectly, ceases to own and control at least 75% of either the voting interests or economic interests in the Company;
- (b) JCET, directly or indirectly, ceases to own and control at least 50% of either the voting interests or economic interests in the Company; or
- (c) JCET-SC (Singapore) Pte Ltd (**JCET-SC**), directly, ceases to own 100% of the shares acquired by it in the Company as of 5 August 2015.

In compliance with Rule 728 of the Listing Manual of the SGX-ST, the Company has procured an undertaking from its controlling shareholders for them to notify the Company, as soon as they become aware, of any share pledging arrangements relating to the shares in the Company and any event which may result in a breach of the Company's loan provisions.

As of the date of this announcement, the Company has been informed that in connection with a US\$120 million facility agreement dated 25 May 2015 made between, among others, JCET-SC (Singapore) Pte. Ltd. as borrower and Bank of China Limited, Singapore Branch acting as security agent (**Security Agent**), the following share pledge arrangements dated 5 August 2015 have been entered into:

No.	Name of Controlling Shareholder	Class and number of shares pledged	Percentage of the Company's issued share capital that is the subject of the share pledge arrangement	Party in whose favour the pledge is created
1	JCET-SC	All of the shares owned by it	100% of shares owned by it	Bank of China Limited, Singapore Branch acting as security agent
2	JCET	All of its shares (being 50.98% of the total issued shares) in Suzhou	Approximately 50% (indirectly owned, of the	Bank of China Limited, Jiangyin Branch (中国银行股份

		Changdian Xinke Investment Co., Ltd (苏州长电新科投资有限公司)(which in turn indirectly owns 98.08% of JCET-SC).	shares owned by JCET-SC)	有限公司江阴支行) acting as security agent
3	Suzhou Changdian Xinke Investment Co., Ltd (苏州长电新科投资有限公司)	All of its shares (being 98.08% of the total issued shares) in Suzhou Changdian Xinpeng Investment Co., Ltd (苏州长电新朋投资有限公司) (which in turn indirectly owns 100% JCET-SC)	98.08% (indirectly owned, of the shares owned by JCET-SC)	Bank of China Limited, Jiangyin Branch (中国银行股份有限公司江阴支行) acting as security agent
4	Suzhou Changdian Xinpeng Investment Co., Ltd (苏州长电新朋投资有限公司)	1 Ordinary Share (being 100% of the issued shares) in JCET-SC	100% (indirectly owned, of the shares owned by JCET-SC)	Bank of China Limited, Singapore Branch acting as security agent

BY ORDER OF THE BOARD

Elaine Sin Mei Lin
Senior Director, Corporate Legal and Company Secretary
6 August 2015