

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE FOR INTERIM DIVIDENDS

Further to the announcement of 8 November 2016 on the Third Quarter Results for the financial year ending 31 December 2016 on the proposed Interim Dividend of S\$0.006875 per ordinary share, tax-exempt (one-tier) for the financial year ending 31 December 2016 (the “**Interim Dividend**”), the Board of Directors of Overseas Education Limited (the “**Company**”) proposed that the Interim Dividend be paid on 24 November 2016.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on **17 November 2016** for the purpose of determining shareholders’ entitlements to the Interim Dividend.

Duly completed and stamped registrable transfers in respect of shares not registered in the name of The Central Depository (Pte) Limited, together with all relevant documents of title thereto, received by the Company’s Share Registrar, M&C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902, up to 5.00 p.m. on **16 November 2016** will be registered to determine shareholders’ entitlement to the Interim Dividend.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on **16 November 2016** will be entitled to the Interim Dividend.

Payment of the Interim Dividend will be made on **24 November 2016**.

BY ORDER OF THE BOARD

David Alan Perry
Executive Chairman and Chief Executive Officer
8 November 2016