

FORTRESS MINERALS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 2201732608K)

FY2019 RESULTS BRIEFING - CLARIFICATION ON PERCENTAGE OF DIVIDEND YIELD

The Board of Directors (the “**Board**”) of Fortress Minerals Limited (the “**Company**”) refers to the presentation on the Company’s FY2019 Results Briefing (“**Presentation**”) released on 2 May 2019 (Announcement Reference SG190502OTHRJUK3).

The Board wishes to clarify that the percentage of dividend yield on page 25 of the Presentation should read as **0.65%** instead of 6.53% as stated therein. The amended Presentation is attached herein.

Apart from the above amendment, all other information in the Presentation remains unchanged.

BY ORDER OF THE BOARD

Dato’ Sri Ivan Chee Yew Fei
Executive Director and Chief Executive Officer
2 May 2019

Fortress Minerals Limited (the “Company”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 27 March 2019. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).