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(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 11 February 2010 as amended and restated)

LISTING OF 91,112,930 PREFERENTIAL OFFERING UNITS

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of ARA LOGOS Logistics Trust dated 23 December 2020 titled "Launch of Preferential Offering to Raise Gross Proceeds of Approximately S\$50 million" (the "Launch Announcement").

Further to the announcement dated 19 January 2021 titled "Results of the Preferential Offering by ARA LOGOS Logistics Trust" (the "**Results of Preferential Offering Announcement**"), ARA LOGOS Logistics Trust Management Limited, in its capacity as manager of ARA LOGOS Logistics Trust ("**ALOG**" and the manager of ALOG, the "**Manager**"), wishes to announce that pursuant to the Preferential Offering, 91,112,930 Preferential Offering Units have been issued at the issue price of S\$0.5525 per Preferential Offering Unit. With the issue of 91,112,930 Preferential Offering Units, the total number of Units in issue is 1,274,397,747.

The Preferential Offering Units to be issued will rank *pari passu* in all respects with the Units in issue on the day immediately prior to the date on which the Preferential Offering Units are issued.

The Preferential Offering Units will be listed and quoted on the Main Board of the SGX-ST at 9.00 a.m. on 25 January 2021.

BY ORDER OF THE BOARD

ARA LOGOS Logistics Trust Management Limited
(Registration Number: 200919331H)
As manager of ARA LOGOS Logistics Trust

Karen Lee
Chief Executive Officer

25 January 2021

Important Notice:

This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of ALOG in Singapore, the United States or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, the Trustee, or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income and occupancy, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward looking statements, which are based on the Manager's current view of future events.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units in the United States or any other jurisdiction. The past performance of ALOG and the Manager is not necessarily indicative of the future performance of ALOG and the Manager.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The Units have not been and will not be registered under the U.S. Securities Act and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable laws. There will be no public offering of the securities referred to herein in the United States.

This publication has not been reviewed by the Monetary Authority of Singapore.

Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore:

The New Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).