TAT HONG HOLDINGS LTD
Registration No: 199105392H

VOLUNTARY CONDITIONAL CASH OFFER FOR TAT HONG HOLDINGS LTD

CLOSE OF OFFER AND TRADING SUSPENSION

1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**") refers shareholders of the Company ("**Shareholders**") to the voluntary conditional cash offer (the "**Offer**") by Oversea-Chinese Banking Corporation Limited ("**OCBC Bank**"), for and on behalf of THSC Investments Pte. Ltd. (the "**Offeror**"), for all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**"), other than those Shares already held by the Company as treasury shares and those Shares already held, directly or indirectly, by the Offeror as at the date of the Offer.

1.2 The Board further refers to:

1.2.1 the announcement released on 21 May 2018 (the "**Loss of Public Float Announcement**") by the Company, informing Shareholders, *inter alia*, that the percentage of the total number of issued Shares (excluding treasury shares) which are held in public hands has fallen to below 10 per cent.; and

1.2.2 the announcement released on 4 June 2018 (the "**Close Of Offer Announcement**") by OCBC Bank, for and on behalf of the Offeror, in relation to, amongst other things, the close of the Offer and the final level of acceptances of the Offer on the close of the Offer.

Copies of the Loss of Public Float Announcement and the Close of Offer Announcement are available on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at www.sgx.com.

2. CLOSE OF OFFER

As stated in the Close of Offer Announcement, the Offer has closed at 5.30 p.m. (Singapore time) on 4 June 2018 (the "**Final Closing Date**"). Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. (Singapore time) on the Final Closing Date will be rejected. Shareholders should refer to the Close of Offer Announcement for more information.

3. TRADING SUSPENSION

3.1 As stated in the Loss of Public Float Announcement:

3.1.1 the percentage of the total number of issued Shares (excluding treasury shares) which are held in public hands has fallen to below 10 per cent.; and

3.1.2 as the Offeror, as a result of acceptances of the Offer or otherwise, holds more than 90 per cent. of the total number of issued Shares (excluding treasury shares), in accordance with Rule 1303(1) of the Listing Manual of the SGX-ST, the SGX-ST will suspend the trading of the Shares only at the close of the Offer.

3.2 In view of the above, the Board wishes to inform the Shareholders that it will request that the SGX-ST suspends the trading of the Shares with effect from 9.00 a.m. (Singapore time) on 5 June 2018, being one business day after the Final Closing Date.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement (the omission of which would render any statement in this Announcement misleading in any material respect), and directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Close of Offer Announcement), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board of
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

4 June 2018