ORIENTAL GROUP LTD.

(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

WITHDRAWAL OF SPECIAL NOTICE FOR EXTRAORDINARY GENERAL MEETING

The board of directors ("**Board**") of Oriental Group Ltd. (the "**Company**" together with its subsidiaries, the "**Group**") refers to the Company's announcement on SGX-NET dated 24 May 2016 stating that shareholders of the Company, namely KGI Fraser Securities Pte. Ltd (in respect of shares held on behalf of Tan Seow Juay, Oh Ban Wah and Tay Choon Kiat @ Tay Peng Chong), Oh Ban Wah, Chan Geok Leng, Tay Choon Kiat @ Tay Peng Chong, Lim Ah Kow @ John Lim, Aseanzon (S) Pte. Ltd., Lee Ong and Tam Bee Mooi (collectively the "**Relevant Parties**"), had requested for the Company to convene an extraordinary general meeting ("**EGM**") and that the EGM will be convened on 21 June 2016 ("**Special Notice**").

The Board wishes to announce that the Company had on 17 June 2016 received a letter (the "**Withdrawal Letter**") dated the same date from the Relevant Parties stating that the Special Notice is withdrawn.

A copy of the Withdrawal Letter is attached to this announcement for shareholders' reference.

The Withdrawal Letter states that the EGM on 21 June 2016 will not be convened.

BY ORDER OF THE BOARD

Chua Hung Meng
Lead Independent Director
Oriental Group Ltd.

17 June 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.