17 JUN 2016

Oriental Group Ltd.
180 Woodlands Industrial Park E5
Woodlands Auto Hub #02-09
Singapore 757512

FOR IMMEDIATE ATTENTION
BY HAND ONLY

Attention: The Board of Directors

Dear Sirs

ORIENTAL GROUP LTD. (THE "COMPANY")
WITHDRAWAL OF SPECIAL NOTICE ISSUED PURSUANT TO SECTION 152(2) READ WITH SECTION 185 OF THE COMPANIES ACT (CAP. 50)

We refer to our letter to the Company dated 23 May 2016 in relation to our intention to call for an extraordinary general meeting (the "**EGM**") of the Company (the "**Special Notice**").

We hereby inform you that we wish to withdraw the Special Notice. Accordingly, the EGM scheduled on 21 June 2016 **will not be convened**.

Please make the necessary announcement to all shareholders.

The rest of this page has been intentionally left blank.

Yours faithfully,

The common Seal of
KGI FRASER SECURITIES PTE. LTD.
was hereunto affixed in the presence of :-

..... Director
Authorised Signature

..... Director/
Secretary/Authorised Signature

KGI Fraser Securities Pte Ltd
(in respect of 12,180,000 shares held on behalf of Tan Seow Juay)

The common Seal of
KGI FRASER SECURITIES PTE. LTD.
was hereunto affixed in the presence of :-

..... Director
Authorised Signature

..... Director/
Secretary/Authorised Signature

KGI Fraser Securities Pte Ltd
(in respect of 5,928,800 shares held on behalf of Oh Ban Wah)

The common Seal of
KGI FRASER SECURITIES PTE. LTD.
was hereunto affixed in the presence of :-

..... Director
Authorised Signature

..... Director/
Secretary/Authorised Signature

KGI Fraser Securities Pte Ltd
(in respect of 1,582,700 shares held on behalf of Tay Choon Kiat)

Oh Ban Wah
Number of shares: 2,243,333

Chan Geok Leng
Number of shares: 4,678,300

Tay Choon Kiat @ Tay Peng Chong
Number of shares: 2,306,000

Lim Ah Kow @ John Lim
Number of shares: 11,823,200

Pang Choon Jin, Director
For and on behalf of
Aseanzon (S) Pte. Ltd.
Number of shares: 7,500,000

Lee Ong
Number of shares: 3,450,000

Tam Bee Mooi
Number of shares: 1,500,000

Yours faithfully,

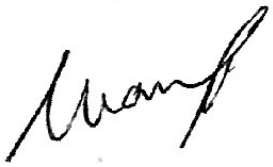
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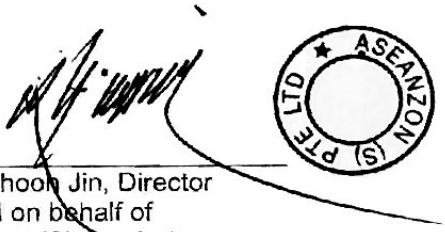
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