SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Yinda Infocomm Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 27-Nov-2020

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Yinda Pte. Ltd. ("Yinda")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	27-Nov-2020
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	27-Nov-2020
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	44,437,180	0	44,437,180
As a percentage of total no. of voting shares/t	19.49	0	19.49
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 44,437,180	Deemed Interest 0	Total 44,437,180

N.A	
[Υοι	ationship between the Substantial Shareholders/Unitholders giving notice in this form: I may attach a chart in item 10 to show the relationship between the Substantial reholders/Unitholders]
Yinda Grou Xing	a Pte. Ltd. is wholly owned by Shanghai Yinda Science and Technology Industrial Co Ltd ("Shanghai a"). Shanghai Yinda is in turn held by Shanghai Yinda Technology Group Co Ltd ("Shanghai Yinda p") (66.64%), Song Xingyi (31.36%), Yang Xulan (2%). Shanghai Yinda Group is in turn held by Song yi (51.48%), Wang Hua (33.66%), Wang Zhijun (13.86%), Shao Lifang (1%). Song Xingyi is the spouse of g Zhijun and mother of Wang Hua.
Atta	chments (<i>if any</i>): 👔
Ø	(The total file size for all attachment(s) should not exceed 1MB.)
If th	is is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
(1-)	Data of the Initial American acts
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3
,	which was attached in the Initial Announcement:
, ,	which was attached in the Initial Announcement:
	which was attached in the Initial Announcement:
Ren	
Ren	narks (<i>if any</i>): shareholding percentages in this form are computed based on 228,000,000 shares immediately before
Ren	narks (<i>if any</i>): shareholding percentages in this form are computed based on 228,000,000 shares immediately before
Ren The s	narks (<i>if any</i>): shareholding percentages in this form are computed based on 228,000,000 shares immediately before
Ren The s the to	narks (<i>if any</i>): chareholding percentages in this form are computed based on 228,000,000 shares immediately before ransaction and 300,700,000 shares immediately after the transaction.
Ren The s the to	narks (<i>if any</i>): shareholding percentages in this form are computed based on 228,000,000 shares immediately before ransaction and 300,700,000 shares immediately after the transaction. Sal Shareholder/Unitholder B
Ren The s the to	narks (if any): chareholding percentages in this form are computed based on 228,000,000 shares immediately before ransaction and 300,700,000 shares immediately after the transaction. Sal Shareholder/Unitholder B The of Substantial Shareholder/Unitholder:
Ren The s the tr	narks (if any): shareholding percentages in this form are computed based on 228,000,000 shares immediately before ransaction and 300,700,000 shares immediately after the transaction. Sal Shareholder/Unitholder B

Date of acquisition of or change in interest:				
		merest.		
	27-Nov-2020			
	Date on which Substantial Sharehochange in, interest (if different			•
	27-Nov-2020			
	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or th
	N.A			
	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	ersion price known	_
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or	0	44,437,180	44,437,180
	derlying the hts/options/warrants/convertible debentures:			
		0	19.49	19.49
	a percentage of total no. of voting res/(
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ overtible debentures :	0	44,437,180	44,437,180
	a percentage of total no. of voting	0	14.78	14.78
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			 r/Unitholder's deemed
	Please refer to the description under Item	n 9 below.		
	Relationship between the Substant	tial Shareholders/	Unitholders giving n	otice in this form:
	[You may attach a chart in item 10 to s			
	Shareholders/Unitholders]			

Yinda Pte. Ltd. is wholly owned by Shanghai Yinda Science and Technology Industrial Co Ltd ("Shanghai Yinda"). Shanghai Yinda is in turn held by Shanghai Yinda Technology Group Co Ltd ("Shanghai Yinda Group") (66.64%), Song Xingyi (31.36%), Yang Xulan (2%). Shanghai Yinda Group is in turn held by Song Xingyi (51.48%), Wang Hua (33.66%), Wang Zhijun (13.86%), Shao Lifang (1%). Song Xingyi is the spouse of Wang Zhijun and mother of Wang Hua. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Remarks (if any): 12. The shareholding percentages in this form are computed based on 228,000,000 shares immediately before the transaction and 300,700,000 shares immediately after the transaction. Substantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Shanghai Yinda Technology Group Co Ltd ("Shanghai Yinda Group") Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 27-Nov-2020 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

27-Nov-2020

1.

2.

3.

4.

5.

	change in, interest):				
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	version price knowi		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
un	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	44,337,180	44,337,180	
	a percentage of total no. of voting ares/ເ	0	19.49	19.49	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
un	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	44,437,180	44,437,180	
	a percentage of total no. of voting ares/t	0	14.78	14.78	
	[You may attach a chart in item 10 to interest arises] Please refer to the description under Item		ubstantial Shareholde	er/Unitholder's deel	
9.	Relationship between the Substant [You may attach a chart in item 10 to s Shareholders/Unitholders]				
	Yinda Pte. Ltd. is wholly owned by Shanghai Yinda Science and Technology Industrial Co Ltd ("Shanghai Yinda"). Shanghai Yinda is in turn held by Shanghai Yinda Technology Group Co Ltd ("Shanghai Yinda Group") (66.64%), Song Xingyi (31.36%), Yang Xulan (2%). Shanghai Yinda Group is in turn held by Song Xingyi (51.48%), Wang Hua (33.66%), Wang Zhijun (13.86%), Shao Lifang (1%). Song Xingyi is the spouse of Wang Zhijun and mother of Wang Hua.				
10.	Attachments (if any): (The total file size for all attachmen	it(s) should not excee	ed 1MB.)		
11.	If this is a replacement of an earlie				
- •	(a) SGXNet announcement reference on SGXNet (the "Initial Anno	erence of the <u>firs</u>	•	was announced	

	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of which was attached in the Initial Announce	
12.	Remarks (<i>if any</i>):	
	The shareholding percentages in this form are computed	based on 228,000,000 shares immediately before
	the transaction and 300,700,000 shares immediately after	
Sub	ubstantial Shareholder/Unitholder D	
	Name of Substantial Shareholder/Unitholder:	
1.	Song Xingyi	
2.	Is Substantial Shareholder/Unitholder a fund a securities of the Listed Issuer are held solely through	·
	Yes	
	✓ No	
3.	Notification in respect of:	
	☐ Becoming a Substantial Shareholder/Unitholder	
		ill remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unithold	er
4.	Date of acquisition of or change in interest:	
	27-Nov-2020	
5.	Date on which Substantial Shareholder/Unithold change in, interest (i) (if different from item 4 al	•
	27-Nov-2020	
6.	Explanation (if the date of becoming aware is dichange in, interest):	fferent from the date of acquisition of, or the
	N.A	
7.	Quantum of total voting shares/units (in	cluding voting shares/units underlying
	rights/options/warrants/convertible debentures { Shareholder/Unitholder before and after the tran	conversion price known}) held by Substantial
	Immediately before the transaction Direct Interes	st Deemed Interest Total

As a perce	entage of total no. of voting				
		0	19.49	19.49	
Imme	ediately after the transaction	Direct Interest	Deemed Interest	Total	
underlying	ing shares/units held and/or the rights/options/warrants/ e debentures :	0	44,437,180	44,437,180	
As a perce shares/เ	entage of total no. of voting	0	14.78	14.78	
[You	umstances giving rise to deem may attach a chart in item 10 to est arises]			er/Unitholder's deemed	
Pleas	e refer to the description under Iter	n 9 below.			
[You	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
Yinda Grou Xingy	a Pte. Ltd. is wholly owned by Shang a"). Shanghai Yinda is in turn held by p") (66.64%), Song Xingyi (31.36%), yi (51.48%), Wang Hua (33.66%), Wa g Zhijun and mother of Wang Hua.	, / Shanghai Yinda Ted Yang Xulan (2%). Sha	hnology Group Co Lto Inghai Yinda Group is	d ("Shanghai Yinda in turn held by Song	
0. Atta	chments (<i>if any</i>): 👔				
Ø	(The total file size for all attachmer	nt(s) should not excee	d 1MB.)		
1. If thi	is is a replacement of an earli	er notification, ple	ase provide:		
(a)	SGXNet announcement ref on SGXNet (the "Initial Anno		t notification which	h was announced	
(b)	Date of the Initial Announce	ment:			
(c)	15-digit transaction referen which was attached in the Ir			ion in the Form 3	
2. Ren	narks (<i>if any</i>):				

Sub	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/	Unitholder:		
	Wang Hua			
2.	Is Substantial Shareholder/Unith securities of the Listed Issuer are hard Yes V No		•	vhose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	27-Nov-2020			
5.	Date on which Substantial Shareh change in, interest (if different			•
	27-Nov-2020			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N.A			
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the hts/options/warrants/convertible debentures:	0	44,437,180	44,437,180
	a percentage of total no. of voting	0	19.49	19.49
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

0

0

44,437,180

14.78

44,437,180

14.78

shares/(

No. of voting shares/units held and/or underlying the rights/options/warrants/

As a percentage of total no. of voting

convertible debentures :

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	Please refer to the description under Item 9 below.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Yinda Pte. Ltd. is wholly owned by Shanghai Yinda Science and Technology Industrial Co Ltd ("Shanghai Yinda"). Shanghai Yinda is in turn held by Shanghai Yinda Technology Group Co Ltd ("Shanghai Yinda Group") (66.64%), Song Xingyi (31.36%), Yang Xulan (2%). Shanghai Yinda Group is in turn held by Song Xingyi (51.48%), Wang Hua (33.66%), Wang Zhijun (13.86%), Shao Lifang (1%). Song Xingyi is the spouse of Wang Zhijun and mother of Wang Hua.
0.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>): The shareholding percentages in this form are computed based on 228,000,000 shares immediately before the transaction and 300,700,000 shares immediately after the transaction.
Sub	stantial Shareholder/Unitholder F
	Name of Substantial Shareholder/Unitholder: Wang Zhijun
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of:

Date of acquisition	of or change in	interest:		
27-Nov-2020				
			pecame aware of the e, please specify the	•
27-Nov-2020				
Explanation (if the change in, interest)		ng aware is differ	ent from the date o	f acquisition of, or t
N.A				
Quantum of tota	al voting shar	es/units (<i>inclu</i> e	ding voting share	es/units underlyi
	ants/convertible	debentures (con	version price knowr	
Immediately before the	e transaction	Direct Interest	Deemed Interest	Total
o. of voting shares/units he	eld and/or	0	44,437,180	44,437,180
derlying the hts/options/warrants/conv	ertible debentures:			
a percentage of total no.	of voting	0	19.49	19.49
Immediately after the	transaction	Direct Interest	Deemed Interest	Total
b. of voting shares/units he derlying the rights/options nvertible debentures :		0	44,437,180	44,437,180
a percentage of total no.	of voting	0	14.78	14.78
Circumstances givi [You may attach a ch interest arises]			e interest is such): ubstantial Shareholde	r/Unitholder's deemed
Please refer to the des	cription under Item	n 9 below.		
				a Character Onto Comment
	nart in item 10 to s		Unitholders giving r ip between the Substa	

Yinda Pte. Ltd. is wholly owned by Shanghai Yinda Science and Technology Industrial Co Ltd ("Shanghai Yinda"). Shanghai Yinda is in turn held by Shanghai Yinda Technology Group Co Ltd ("Shanghai Yinda Group") (66.64%), Song Xingyi (31.36%), Yang Xulan (2%). Shanghai Yinda Group is in turn held by Song Xingyi (51.48%), Wang Hua (33.66%), Wang Zhijun (13.86%), Shao Lifang (1%). Song Xingyi is the spouse of Wang Zhijun and mother of Wang Hua.

on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement:	Atta	chments (<i>if any</i>): 👔
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) Remarks (if any): The shareholding percentages in this form are computed based on 228,000,000 shares immediately before	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
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(b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Remarks (if any): The shareholding percentages in this form are computed based on 228,000,000 shares immediately before	(a)	SGXNet announcement reference of the first notification which was announced
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
which was attached in the Initial Announcement:	(b)	Date of the Initial Announcement:
which was attached in the Initial Announcement:		
The shareholding percentages in this form are computed based on 228,000,000 shares immediately before	(c)	
The shareholding percentages in this form are computed based on 228,000,000 shares immediately before		
	Rem	narks (if any):
the transaction and 300,700,000 shares immediately after the transaction.	The s	hareholding percentages in this form are computed based on 228,000,000 shares immediately before
		ansaction and 500,700,000 shares infinediately after the transaction.
		ansaction and 300,700,000 shares infiniediately after the transaction.
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Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
Ci	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
✓	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	he Company had on 27 November 2020 issued and allotted 72,700,000 shares in the capital of the Company ursuant to a share subscription exercise ("Subscription"). Yinda Pte. Ltd. did not participate in the subscription.

	Fait	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
_		on Reference Number (auto-generated):	
1	0 3 7	7 1 1 4 4 6 3 0 5 0 3 3	