



**ASIAPHOS LIMITED**  
(Company Registration Number 201200335G)  
(Incorporated in the Republic of Singapore)

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**THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 515,762,342 NEW ORDINARY SHARES (“RIGHTS SHARES”) OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0054 FOR EACH RIGHTS SHARE (“ISSUE PRICE”) ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF THE COMPANY (“SHARES”) HELD AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS ISSUE”)**

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28 June 2024

To: The Shareholders of AsiaPhos Limited (the “**Company**”)

Dear Shareholders,

**NOTIFICATION OF ELECTRONIC DISSEMINATION OF THE OFFER INFORMATION STATEMENT AND RELATED DOCUMENTS (THE “NOTIFICATION LETTER”) PURSUANT TO THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (TEMPORARY EXEMPTION FROM SECTIONS 277(1)(C) AND 305B(1)(B)) REGULATIONS 2020 (THE “REGULATIONS”)**

1. The board of directors (“**Board**” or “**Directors**”) of the Company refers to the Company’s announcements dated 28 March 2024, 24 April 2024, 17 May 2024, 14 June 2024, 19 June 2024 and 27 June 2024 as well as the offer information statement dated 27 June 2024 (the “**Offer Information Statement**”) in relation to the Rights Issue.

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Offer Information Statement.

2. The Offer Information Statement has been lodged with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), acting as an agent on behalf of the Monetary Authority of Singapore. Pursuant to Regulation 3 of the Regulations, hardcopies of the Offer Information Statement will not be despatched to Entitled Shareholders.
3. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the SGXNet announcement page at the following URL: <https://www.sgx.com/securities/company-announcements>.

Please access the SGXNet URL above and select the section “Securities”, choose “Company Information” and then “Company Announcements” from the drop-down menu list and type the name of the Company: “AsiaPhos Limited” in the box titled “Filter by Company/Security Name”. “AsiaPhos Limited” will appear as an item below the filter box. Please click it to see a list of the announcements made by the Company and select the title of the announcement on the 27 June 2024 entry. The Offer Information Statement can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the 27 June 2024 announcement.

4. Printed copies of this Notification Letter sent to you should also be accompanied by the provisional allotment letter for the Entitled Scripholders, setting out the provisional allotment of Rights Shares of such Entitled Scripholder under the Rights Issue (“**PAL**”), application and acceptance form for Rights Securities and Excess Rights Securities for the Entitled Depositors in respect of their provisional allotments of Rights Shares under the Rights Issue (the “**ARE**”), and/or application and acceptance form for Rights Securities for the Purchasers

of the provisional allotments of Rights Shares under the Rights Issue traded on the SGX-ST through the book-entry (scripless) settlement system (the “ARS”) (as the case may be).

Entitled Depositors who do not receive this Notification Letter and/or the ARE, may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 12 July 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive this Notification Letter and/or the PAL, may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632, on Mondays to Fridays from 9.00 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 12 July 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Purchasers who do not receive the Notification Letter and/or the ARS, may contact CDP or obtain a copy from the Share Registrar, details as set out above.

5. Please refer to the Offer Information Statement for further information relating to the Rights Issue before submitting your application to accept any provisional allotment of Rights Shares and/or apply for Excess Rights Shares.

**You should ensure that before making any investment in the Rights Shares being offered by the Company, you should consider the information provided in the Offer Information Statement carefully, and consider whether you understand what is described in the Offer Information Statement. You should also consider whether an investment in the Rights Shares being offered is suitable for you, taking into account your investment objectives and risk appetite. If you are in any doubt as to the action you should take, you should consult your legal, financial, tax or other professional adviser(s) immediately. You are responsible for your own investment choices.**

6. Any enquiries relating to this Notification Letter should be directed to [cosec@asiaphos.com](mailto:cosec@asiaphos.com) or +65 6292 3119.

For and on behalf of  
**AsiaPhos Limited**

Ong Eng Keong (Wang Rongkang)  
Executive Director and CEO  
28 June 2024