DBS Group Holdings Ltd
(Incorporated in the Republic of Singapore)
Co. Reg. No.: 199901152M

ANNOUNCEMENT

BONUS ISSUE – LISTING OF AND QUOTATION FOR BONUS SHARES

The Board of Directors (the "**Board**") of DBS Group Holdings Ltd ("**DBSH**") refers to the announcements dated 7 February 2024, 9 February 2024 and 14 February 2024 in respect of the bonus issue of new ordinary shares in the capital of DBSH (collectively, "**Bonus Shares**" and each, a "**Bonus Share**") on the basis of one (1) Bonus Share to be credited as fully paid for every 10 existing ordinary shares in the capital of DBSH ("**Shares**") (including treasury shares) held as at 23 April 2024, fractional entitlements being disregarded.

The Board is pleased to announce that 258,733,845 Bonus Shares have been allotted and issued on 26 April 2024.

Following the allotment and issue of the Bonus Shares, the total number of issued Shares has increased from 2,587,617,625 Shares to 2,846,351,470 Shares. A breakdown is set out below.

Issued Shares excluding treasury shares	
Before issue of Bonus Shares	2,585,579,471
After issue of Bonus Shares	2,844,109,501
Treasury shares	
Before issue of Bonus Shares	2,038,154
After issue of Bonus Shares	2,241,969

The Bonus Shares rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments and other distributions the record date of which falls before the date of allotment and issuance of such Bonus Shares, being 26 April 2024. The Bonus Shares will qualify for dividends starting with the first-quarter 2024 interim dividend. For the avoidance of doubt, notwithstanding the foregoing, no dividend shall be paid, and no other distribution of DBSH's assets shall be made, to DBSH in respect of treasury shares.

The Bonus Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 30 April 2024 and trading of the Bonus Shares is expected to commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD
Marc Tan
Group Secretary

27 April 2024