GuocoLand Limited (Reg. No. 197600660W)
A Member of the Hong Leong Group

UPDATE OF S$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

GuocoLand Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, GLL IHT Pte. Ltd. (the "**Issuer**") with effect from 29 July 2022, has updated and amended its S$3,000,000,000 Multicurrency Medium Term Note Programme (the **"Programme"**) established on 23 April 2008, last amended on 28 September 2017 and guaranteed by the Company. The amendments, *inter alia*, incorporate amendments to the interest rate and distribution rate determination provisions as well as the benchmark discontinuation provisions in respect of future issuances of securities.

The amendments do not affect the validity of the existing outstanding securities issued by the Issuer under the Programme (which remain in full force and effect) and the rights, interests, liabilities and obligations of the Issuer, the Company and the holders of the existing securities.

To give effect to the amendments, the programme documents have been amended. In particular, the trust deed, originally dated 23 April 2008, has been amended and restated by a fourth amendment and restatement trust deed dated 29 July 2022. The fourth amended and restated trust deed takes effect from 29 July 2022 and applies only in respect of securities issued under the Programme after such date.

DBS Bank Ltd. and Standard Chartered Bank (Singapore) Limited are the arrangers of the Programme, and CIMB Bank Berhad, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation Limited, Standard Chartered Bank (Singapore) Limited and United Overseas Bank Limited are the dealers of the Programme. HSBC Institutional Trust Services (Singapore) Limited is the trustee for the holders of securities issued under the Programme. The Bank of New York Mellon, Singapore Branch is the CDP issuing and paying agent, CDP transfer agent, CDP registrar and CDP calculation agent, in each case in respect of securities cleared through The Central Depository (Pte) Limited ("**CDP**"). The Bank of New York Mellon, London Branch is the non-CDP issuing and paying agent and non-CDP calculation agent in respect of securities cleared through Euroclear and/or Clearstream, Luxembourg. The Bank of New York Mellon SA/NV, Luxembourg Branch is the non-CDP transfer agent and non-CDP registrar in respect of securities cleared through Euroclear and/or Clearstream, Luxembourg.

Each series of securities may, if so agreed between the Issuer and the relevant dealers, be listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") or any stock exchange(s) as may be agreed between the Issuer and the relevant dealers, subject to all necessary approvals having been obtained. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein.

BY ORDER OF THE BOARD

MARY GOH SWON PING
Group Company Secretary

29 July 2022