ADVANCED INTEGRATED MANUFACTURING CORP. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200405216C)

PROPOSED VOLUNTARY DELISTING OF ADVANCED INTEGRATED MANUFACTURING CORP. LTD. – APPROVAL-IN-PRINCIPLE OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR THE PROPOSED DELISTING

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1. APPROVAL-IN-PRINCIPLE BY SGX-ST FOR PROPOSED DELISTING

The Board of Directors (the "**Board**") of Advanced Integrated Manufacturing Corp. Ltd. (the "**Company**") refers to the joint announcement dated 24 November 2016 (the "**Joint Announcement**") made by HAO Corp Pte. Ltd. (the "**Offeror**") and the Company in relation to the proposed voluntary delisting of the Company (the "**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST (the "**Delisting Proposal**") and the cash offer (the "**Exit Offer**") by Tata Capital Markets Pte. Ltd., for and on behalf of the Offeror, to purchase all the issued ordinary shares (excluding treasury shares) in the capital of the Company ("**Shares**"), other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer (the "**Offer Shares**"), on the terms and subject to the conditions set out in the Joint Announcement and the exit offer letter to be issued by the Offeror to shareholders of the Company ("**Shareholders**") containing, *inter alia*, the terms of the Exit Offer and the relevant acceptance forms.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Joint Announcement, unless otherwise expressly stated or the context otherwise requires.

The Company wishes to announce that the SGX-ST has in its letter dated 30 March 2017 advised that it has no objection to the Delisting, subject to Shareholders' approval in compliance with Rule 1307 of the Listing Manual. The SGX-ST's decision is not to be taken as an indication of the merits of the Delisting.

Further information on the Delisting Proposal, the advice of Stirling Coleman Capital Limited (the "**IFA**"), the independent financial adviser to the Independent Directors, and the recommendation of the Independent Directors in relation to the Exit Offer and the Delisting Proposal, will be set out in a circular (the "**Circular**") to Shareholders to be despatched by the Company in due course. In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the recommendation of the Independent Directors as well as the advice of the IFA as set out in the Circular.

2. RESPONSIBILITY STATEMENT

The directors of the Company (the "**Directors**") (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror) are fair and accurate and where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

By Order of the Board
Ong Beng Hong
Company Secretary
30 March 2017