

**RHB BANK BERHAD ANNOUNCES  
REDEMPTION ON MATURITY AND CANCELLATION OF SENIOR UNSECURED NOTES OF  
USD500.0 MILLION ISSUED PURSUANT TO THE USD500 MILLION EURO MEDIUM TERM NOTE  
PROGRAMME ("EMTN PROGRAMME")**

RHB Bank is pleased to announce that it had on 11 May 2017 fully redeemed its existing USD500.0 million senior unsecured notes ("**Senior Unsecured Notes**") issued pursuant to its EMTN Programme. The Senior Unsecured Notes were issued on 11 May 2012 and 28 September 2012 for USD300.0 million and USD200.0 million respectively.

Following the redemption, the Senior Unsecured Notes have been cancelled in accordance with its terms and conditions.

By Order of the Board

Dated 12 May 2017.