

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

LISTING AND QUOTATION FOR 1,567,183,371 ISSUED ORDINARY SHARES IN THE CAPITAL OF THE STRATECH GROUP LIMITED

All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in Stratech Systems Limited's document dated 2 February 2015 in relation to the Proposed Restructuring and the Scheme.

The board of directors (the “**Board**”) of The Stratech Group Limited (the “**Company**”) wishes to announce that 1,567,183,369 shares in the Company (“**NewCo Shares**”) were allotted and issued by the Company today and will be credited to the shareholders of Stratech Systems Limited on 6 April 2015 in accordance with the terms of the Scheme.

Including the one (1) NewCo Share held by each of David Chiew Khien Meow and Leong Sook Ching, being the Subscriber Shareholders, the enlarged issued share capital of the Company will comprise 1,567,183,371 NewCo Shares. The 1,567,183,371 NewCo Shares will be listed and quoted on the Mainboard of the SGX-ST on Monday, 6 April 2015 and trading of the NewCo Shares will commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
2 April 2015