BROMAT HOLDINGS LTD.
(Company Registration No. 201715253N)
Incorporated in the Republic of Singapore

MANDATORY UNCONDITIONAL CASH OFFER BY MR. FRANK LIU TAO TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF BROMAT HOLDINGS LTD.

- DESPATCH OF NOTICE OF ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR

---

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Bromat Holdings Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") refers to:

(a) the announcement dated 22 May 2026 ("**Offer Announcement**") made by Mr. Frank Liu Tao ("**Offeror**") stating, *inter alia*, that the Offeror intends to make a mandatory unconditional cash offer ("**Offer**") to acquire all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company, other than treasury shares and Shares already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror, in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 14 of the Singapore Code on Take-overs and Mergers (the "**Code**");

(b) the announcement dated 25 May 2026 made by the Company in response to the Offer Announcement, informing shareholders of the Company (the "**Shareholders**") of the Offer;

(c) the announcement dated 2 June 2026 by the Company in relation to the appointment of Novus Corporate Finance Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the directors of the Company who are considered to be independent for the purpose of making a recommendation to Shareholders in respect of the Offer ("**Independent Directors**");

(d) the offer document dated 10 June 2026 and its related documents in connection with the Offer ("**Offer Document**") issued by the Offeror; and

(e) the announcement dated 10 June 2026 (the "**Offer Document Dissemination Announcement**") issued by the Offeror in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document by ordinary post to Shareholders.

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular (as defined below).

2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR AND DESPATCH OF NOTICE TO SHAREHOLDERS

2.1. The Board wishes to inform Shareholders that the Company has today issued a circular (the "**Offeree Circular**") containing, *inter alia*, the letter from the IFA to the Independent Directors, and the recommendation of the Independent Directors in respect of the Offer.

2.2. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Offeree Circular. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.3. In connection with the electronic dissemination of the Offeree Circular, the Company has today despatched to Shareholders a notification regarding the electronic dissemination of the Offeree Circular (the "**Notice**") containing instructions for the electronic retrieval of the Offeree Circular and its related documents.

2.4. The Notice, the Offeree Circular and its related documents may also be accessed on the Company's website at the URL: https://bromat.sg/announcement/.

2.5. Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Annex B to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in any doubt about the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time) on 8 July 2026**.

The Offeror does not intend to extend the Offer beyond 5.30 p.m. (Singapore time) on 8 July 2026 and the Offeror has given notice in the Offer Document that the Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on 8 July 2026, save that such notice shall not be capable of being enforced in a competitive situation.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document, the Offer Document Dissemination Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Tan Keng Tiong
Executive Director and Acting Chief Executive Officer
22 June 2026

---

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.