BROMAT HOLDINGS LTD
(Company Registration No.: 201715253N)
(Incorporated in the Republic of Singapore)

22 June 2026

To: The Shareholders of Bromat Holdings Ltd

Dear Shareholders

NOTICE OF ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR (THE "NOTICE")

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Bromat Holdings Ltd (the "**Company**") refers to:

(a) the announcement dated 22 May 2026 ("**Offer Announcement**") made by Mr. Frank Liu Tao ("**Offeror**") stating, *inter alia*, that the Offeror intends to make a mandatory unconditional cash offer ("**Offer**") to acquire all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company, other than treasury shares and Shares already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror, in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 14 of the Singapore Code on Take-overs and Mergers (the "**Code**");

(b) the announcement dated 25 May 2026 made by the Company in response to the Offer Announcement, informing shareholders of the Company (the "**Shareholders**") of the Offer;

(c) the announcement dated 2 June 2026 by the Company in relation to the appointment of Novus Corporate Finance Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the directors of the Company who are considered to be independent for the purpose of making a recommendation to Shareholders in respect of the Offer ("**Independent Directors**");

(d) the offer document dated 10 June 2026 and its related documents in connection with the Offer ("**Offer Document**") issued by the Offeror; and

(e) the announcement dated 10 June 2026 (the "**Offer Document Dissemination Announcement**") issued by the Offeror in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document by ordinary post to Shareholders.

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular (as defined below).

2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR

2.1. The Board wishes to inform Shareholders that the Company has today issued a circular (the "**Offeree Circular**") containing, *inter alia*, the letter from the IFA to the Independent Directors, and the recommendation of the Independent Directors in respect of the Offer.

2.2. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Offeree Circular. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.3. The electronic version of the Offeree Circular is located on the SGXNET announcement page of the Company. To access the electronic version of the Offeree Circular and its related documents:

(a) please access the following URL: https://www.sgx.com/securities/company-announcements; AND

(b) select the announcement dated 22 June 2026 in relation to the despatch of this Notice. The Offeree Circular and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

2.4. The Offeree Circular and its related documents may also be accessed on the Company's website at the URL: https://bromat.sg/announcement/.

2.5. Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Annex B to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in any doubt about the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time)** on **8 July 2026**.

The Offeror does not intend to extend the Offer beyond 5.30 p.m. (Singapore time) on 8 July 2026 and the Offeror has given notice in the Offer Document that the Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on 8 July 2026, save that such notice shall not be capable of being enforced in a competitive situation.

4. RESPONSIBILITY STATEMENT

The Directors of the Company (including any who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice (other than those relating to the Offer, the Offeror and parties acting in concert with the Offeror) are fair and accurate, and that there are no material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Offer Document Dissemination Announcement), the sole responsibility of the Directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notice.

For and on behalf of
the Board of Bromat Holdings Ltd.

Tan Keng Tiong
Executive Director and Acting Chief Executive Officer