

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 830/2015

In the Matter of Section 210
of the Companies Act (Cap. 50, 2006 Rev. Ed)

And

In the Matter of
SWEE HONG LIMITED
(UEN No.: 198001852R)

SCHEME OF ARRANGEMENT

under section 210 of the Companies Act (Cap. 50, 2006 Rev. Ed)

Between

SWEE HONG LIMITED

And

ITS CREDITORS
(as defined in the Scheme)

NOTICE OF COURT HEARING TO APPROVE SCHEME OF ARRANGEMENT

NOTICE IS HEREBY GIVEN that a hearing of an application by Swee Hong Limited (the "**Company**") by the Judge at the High Court of the Republic of Singapore ("**Court**") for, *inter alia*, an order that the Scheme of Compromise and Arrangement dated 28 September 2015 (as approved by the Creditors with modifications) proposed to be made between the Company and the Creditors (the "**Scheme**"), be approved by the Court so as to be binding on the Company and the Creditors, will be held on Wednesday, 25 November 2015 at 2.30 pm ("**Hearing Date**").

A copy of the application (enclosing the Scheme) has been sent to all Creditors by pre-paid registered post. Copies of the application will continue to be available to all Creditors entitled to attend the abovementioned hearing at the offices of Ernst & Young Solutions LLP at One Raffles Quay, North Tower, #18-00, Singapore 048583, or at the Company's offices at 190A/190C Choa Chu Kang Avenue 1, Singapore 689466 during normal business hours on any day (other than a Saturday, Sunday or public holiday) prior to the Hearing Date.

Dated this 17th day of November, 2015.