

## **ANNOUNCEMENT**

### **RESULTS OF ANNUAL GENERAL MEETING**

The board of directors (the “Board”) of EMS Energy Limited (the “Company” and together with its subsidiaries, the “Group”) is pleased to announce that at the Annual General Meeting (“AGM”) of the Company held on 31 October 2017, all resolutions relating to the matters as set out in the Notice of the AGM dated 16 October 2017 were duly passed by way of poll.

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “Catalist Rules”), the Board wishes to announce the following:

- (a) The breakdown of all valid votes cast at the AGM is set out below as confirmed by the scrutineers, Ardent Business Advisory Pte. Ltd. for information:

No.	Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1	Adoption of Audited Consolidated Financial Statements of the Company for the financial year ended 31 December 2016 together with the Directors’ Statement and Auditors’ Report	356,949,960	356,949,960	100	-	-
2	Approval of the payment of Non-Executive Directors’ fees of S\$135,000 for the financial year ended 31 December 2017	356,959,960	356,949,960	99.997	10,000	0.003
3	Re-election of Mr Ung Gim Sei as a Director of the Company	356,949,960	356,949,960	100	-	-
4	Re-appointment of BDO LLP as auditors of the Company and to authorise the Directors to fix their	356,949,960	356,949,960	100	-	-

	remuneration					
5	Authority to allot and issue new shares	356,949,960	356,949,960	100	-	-
6	Authority to issue shares under the EMS Energy Employee Share Option Scheme	85,646,460	85,646,460	100	-	-
7	Authority to issue shares under the EMS Energy Performance Share Plan	85,656,460	85,656,460	100	-	-

- (b) Mr Ung Gim Sei was re-elected as a Director of the Company at the AGM pursuant to Regulation 90 of the Company's Constitution and remains as the Chairman of the Nominating Committee and Remuneration Committee, and a member of the Audit Committee of the Company. The Board considers Mr Ung to be independent for the purposes of Rule 704(7) of the Catalist Rules.
- (c) Shareholders who are eligible to participate in the EMS Energy Employee Share Option Scheme (the "Scheme") and EMS Energy Performance Share Plan (the "Plan") (including proxies of such shareholders) ("Abstaining Parties") had abstained from voting on Resolutions 6 and 7 relating to the Scheme and the Plan at the AGM. The number of shares held by the Abstaining Parties present at the AGM amounted to 271,303,500 shares in aggregate.
- (d) Ardent Business Advisory Pte. Ltd. was appointed as the scrutineer for the AGM.

By Order of the Board  
EMS Energy Limited

Wong Chuen Shya  
Company Secretary  
31 October 2017

*This announcement has been prepared by EMS Energy Limited (the "Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*