



(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

**UPDATE TO DATE OF RELEASE OF
UNAUDITED FINANCIAL RESULTS FOR THE SECOND HALF AND FULL YEAR
ENDED 31 DECEMBER 2023**

Keppel Pacific Oak US REIT Management Pte. Ltd. (the "Manager"), as manager of Keppel Pacific Oak US REIT, wishes to refer to the announcement released on SGXNet with the above title dated 30 January 2024, which sets out that Keppel Pacific Oak US REIT's unaudited financial results for the second half and full year ended 31 December 2023 ("2H and FY2023 Financial Results") will be announced at a later date to be determined.

The Manager wishes to update that the 2H and FY2023 Financial Results will be announced on 15 February 2024.

By Order of the Board
Keppel Pacific Oak US REIT Management Pte. Ltd.
(Company Registration Number: 201719652G)
as manager of Keppel Pacific Oak US REIT

Darren Tan
Company Secretary
8 February 2024

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to acquire, purchase or subscribe for Units of Keppel Pacific Oak US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, the Trustee or any of their respective affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel Pacific Oak US REIT is not necessarily indicative of the future performance of Keppel Pacific Oak US REIT.