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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) dated 22 September 2015 and 7 October 2015, respectively, in relation to the Bonds (the “**Announcements**”). Capitalized terms herein shall bear their respective meanings as defined in the Announcements.

New Notices have been given to the Bondholders pursuant to the Conditions to convene the New Bondholders’ Meetings, for the purpose of considering, and if appropriate, passing the Revised Extraordinary Resolutions, on 29 October 2015 in respect of each Series, at 9:00 a.m. and 9:30 a.m. (Hong Kong time), respectively.

The Company would like to disclose the following information further to the Announcements. The cash and bank balances held by the Company on a consolidated basis as at 30 June 2015, as disclosed in the Company’s unaudited condensed consolidated interim financial statements for the six months ended 30 June 2015 as contained in the Company’s interim report published on 29 September 2015, was approximately HK\$1,462,786,000 (which included approximately HK\$332,000 of clients’ funds that were kept in designated segregated bank accounts). Out of such cash and bank balances (excluding the segregated funds) held by the Company on a consolidated basis: (a) approximately HK\$253,421,000 was held in Hong Kong; and (b) approximately HK\$1,209,033,000 was held outside of Hong Kong, each as at 30 June 2015.

This announcement is published on a voluntary basis by the Company. This announcement is not a solicitation of consent with respect to any of the Bonds. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

There is no assurance that the Revised Extraordinary Resolutions will be passed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of a clarification announcement by the Company.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 20 October 2015

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.