DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

SUBMISSION OF GROUP CAPITAL AND FINANCIAL RECOVERY PLAN TO THE PHILIPPINE STOCK EXCHANGE — FOR INFORMATION TO SGX-ST

1. Introduction

The Board of Directors of Del Monte Pacific Limited ("DMPL" or "the Company") wishes to inform shareholders and the market that the Company is today submitting a Group Capital and Financial Recovery Plan (the "Plan") to the Philippine Stock Exchange ("PSE").

This announcement is made to the Singapore Exchange Securities Trading Limited ("SGX-ST") pursuant to Rule 703 of the SGX Listing Manual, as the Plan constitutes material information that investors in the Company's SGX-listed securities should be aware of. The Plan is attached to this announcement in full.

2. Background — Rationale for Submission to the PSE

DMPL is dual-listed on the SGX-ST (primary listing) and the PSE (secondary listing). Each exchange has its own rules and requirements governing listed companies in financial difficulty.

The PSE's Consolidated Listing and Disclosure Rules require a listed company whose stockholders' equity has fallen below prescribed thresholds — including where stockholders' equity is negative — to submit a capital and financial recovery plan demonstrating the Company's path to restoring its financial position. DMPL's stockholders' equity is currently negative, arising from the impairment of approximately US$703.5 million recognised in FY2025 in connection with the performance and subsequent Chapter 11 bankruptcy of the Company's former US subsidiary, Del Monte Foods Holdings Limited ("DMFHL"). This impairment and the deconsolidation of DMFHL were previously disclosed to both the PSE and SGX-ST.

3. SGX-ST Disclosure Requirements

The Board wishes to be clear that the submission of this Plan is a PSE-specific compliance requirement. The SGX-ST Listing Manual does not contain an equivalent rule requiring the submission of a recovery plan in these specific circumstances.

The Company's shares continue to trade on the SGX-ST. The Company's principal operating subsidiary, Del Monte Philippines, Inc. ("DMPI"), continues to operate profitably and on a going concern basis, as evidenced by the financial results set out in the Plan.

The Company is making this announcement and attaching the Plan in full in the interest of transparency and to ensure that SGX-ST investors have access to the same material information simultaneously provided to the PSE and its investors.

4. Further Announcements

The Company will make further announcements to both the PSE and SGX-ST as material milestones in the restructuring are achieved, in accordance with its continuing disclosure obligations under the PSE Consolidated Listing and Disclosure Rules and SGX Rule 703.

By Order of the Board

Katherine Joy F. de Jesus-Lagazo
Company Secretary

1 June 2026