



CNA GROUP LTD.
(Company Registration No. 199000449K)

COMPLETION OF THE PLACEMENT OF 15,336,000 NEW SHARES TO: (A) TAN KWEE KHOON, (B) WANG BOON HENG, (C) LIM CHYE SENG, (D) LEOW YIN CHONG, (E) LIM YIAK TIAM AND (F) SEAH KOK BENG DANIEL (COLLECTIVELY, THE "PLACEES")

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 30 June 2014 and 4 July 2014.

Further to the announcements dated 30 June 2014 and 4 July 2014 relating to the proposed placement (the "**Proposed Placement**") of 15,336,000 new shares (the "**Placement Shares**") to the Placees, the Board of Directors of CNA Group Ltd. (the "**Company**") are pleased to announce that pursuant to and in accordance with the terms and conditions of the placement agreement dated 30 June 2014, the Proposed Placement was completed on 8 July 2014 and the Placement Shares were allotted and issued to the Placees, at the price of S\$0.0823 per Placement Share and such Placement Shares shall be credited to the Placees' securities accounts on 9 July 2014.

After the completion of the Proposed Placement, the total number of issued shares of the Company has increased from 367,816,974 ordinary shares to 383,152,974 ordinary shares (excluding treasury shares). The Placement Shares represent approximately 4.00% of the enlarged issued and paid-up share capital of the Company.

The Placement Shares will rank *pari passu* in all respects with the existing shares of the Company.

By Order of the Board

Michael Lee Thiam Chye
Joint Company Secretary
8 July 2014