

BENG KUANG MARINE LIMITED

(Incorporated in Singapore) Registration No. 199400196M

PROFIT WARNING FOR THE THIRD QUARTER ("3Q2017") AND NINE MONTHS ("9M2017") ENDED 30 SEPTEMBER 2017

The Board of Directors of Beng Kuang Marine Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company that the Group expects to record a loss for 3Q2017 and 9M2017. The loss in 3Q2017 is mainly attributable to the significant drop in revenue and profit of the Infrastructure Engineering Division of the Group and the unfavorable settlement of a major fabrication contract performed by this Division.

This announcement is based on a preliminary review of the unaudited management accounts of the Group for 3Q2017 and 9M2017. Further details of the Group's financial performance will be disclosed when the unaudited financial results for 3Q2017 and 9M2017 is announced on or before 14 November 2017.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Chua Meng Hua Managing Director and Chief Executive Officer 1 November 2017