

**ZHONGMIN BAIHUI RETAIL GROUP LTD.**  
(Incorporated in the Republic of Singapore)  
(Registration No. 200411929C)

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**NOTICE OF BOOKS CLOSURE DATE FOR DIVIDEND**

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**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of Zhongmin Baihui Retail Group Ltd. (the “**Company**”) will be closed at 5.00 p.m. on 12 May 2015 for the purpose of determining shareholders’ entitlements to the final (one-tier tax exempt) dividend of 1.5 Singapore cent per ordinary share for the financial year ended 31 December 2014 (the “**Final Dividend**”).

Duly completed registrable transfers received by the Company’s Share Transfer Agent, boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 12 May 2015 (the “**Books Closure Date**”) will be registered to determine shareholders’ entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 12 May 2015 will be entitled to the Final Dividend.

The Final Dividend, upon shareholders’ approval at the Annual General Meeting to be held on 24 April 2015, will be paid on or about 22 May 2015.

By Order of the Board

Lee Swee Keng  
Executive Chairman  
9 April 2015