

April – September 2025
(1H FY2026)
CORPORATE UPDATE

12 November 2025



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BUSINESS OVERVIEW

Clean energy for the next generation

H2G is an energy company for the future

H2G Green Limited (the “**Company**” or “**H2G**”, together with its subsidiaries, collectively the “**Group**”) comprises the following Businesses:

The Energy Business



Empowering the Transition to Clean Energy

**Gashubunited
Utility Private
Limited
("GasHub")**



Singapore’s leading provider of Liquefied Natural Gas (“LNG”) cylinder supply systems.



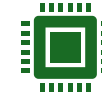
Last-mile clean energy distribution.



Deploys LNG powered combined cooling, heating and power (“CCHP”) systems to offer energy efficiency, carbon reduction and cost savings.



**Green Energy
Investment
Holding Private
Limited (“GEIH”)**



Singapore’s first and only carbon - negative biomass-to-green-hydrogen company.



Proprietary carbon negative pyrolysis method to convert non-food biomass into clean fuels, activated carbon and other high value products.



Develops new products from pyrolysis of biomass, e.g. new battery anode material and sustainable aviation fuel.

The Lifestyle Business – to be streamlined



The P5 group of companies distributes and retails high-end furniture, kitchen cabinet systems and accessories and provides interior design, installation and project management services.

Overview of GasHub



Specializes in the **last mile distribution of LNG** via tanks and cylinders



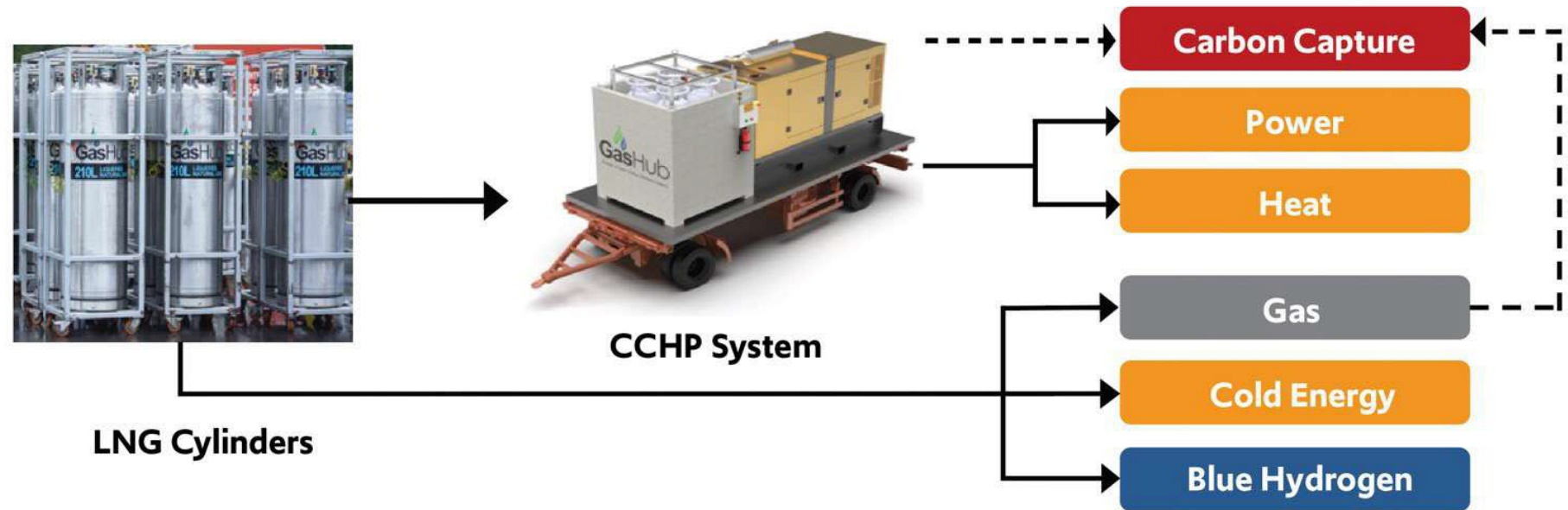
Allows commercial and industrial end-users to access **cleaner and lower-cost energy source** (especially compared with diesel)



Enhances customers' **energy efficiency profiles** when coupled with distributed power solutions such as CCHP systems



Growing portfolio of SME and MNC customers, building **pipeline of recurring income**



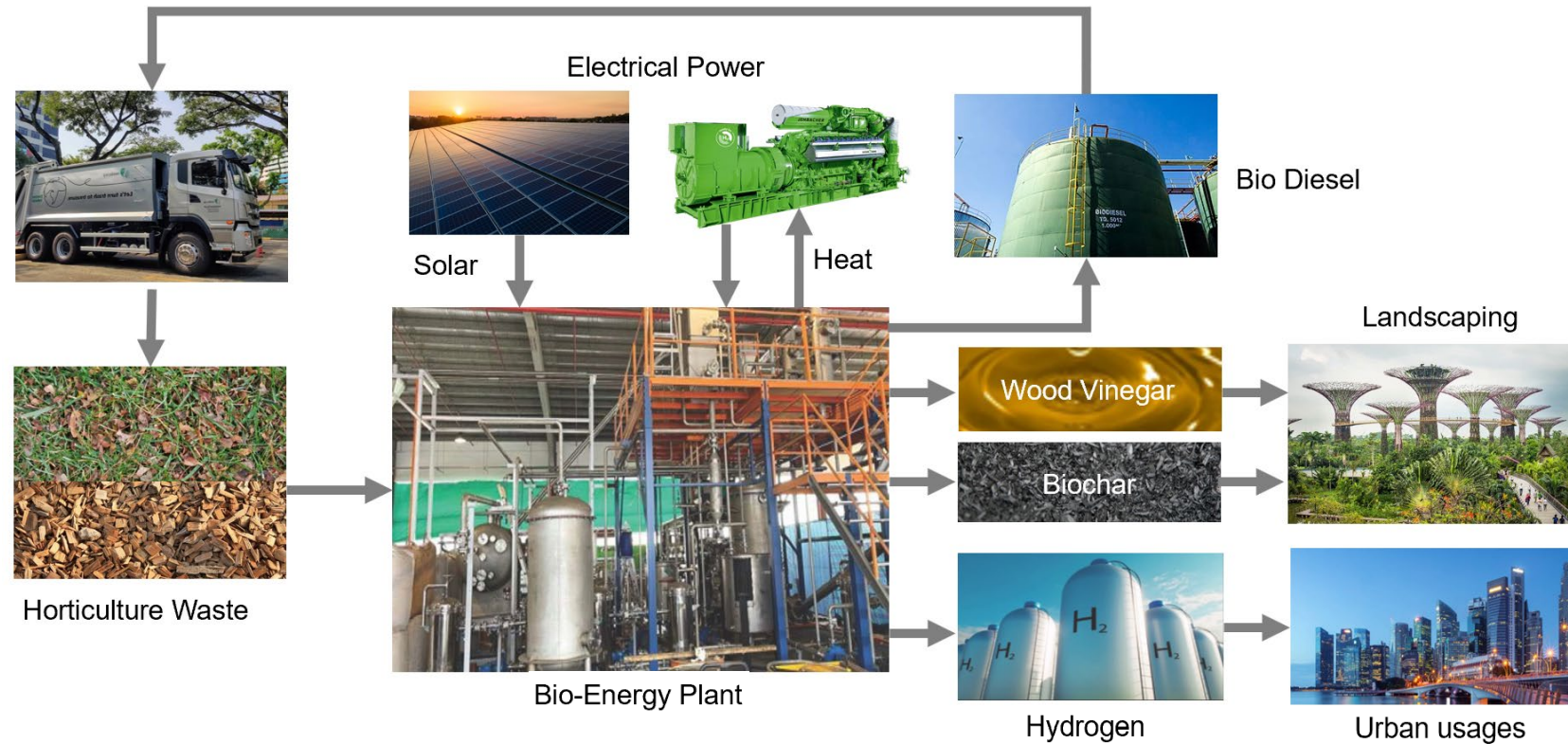
Overview of GEIH



Engages in the development of processing plants for the conversion of non-food cellulosic biomass waste into hydrogen and other useful products (e.g. activated carbon/biochar, wood vinegar and renewable fuel) using an advanced pyrolysis technology



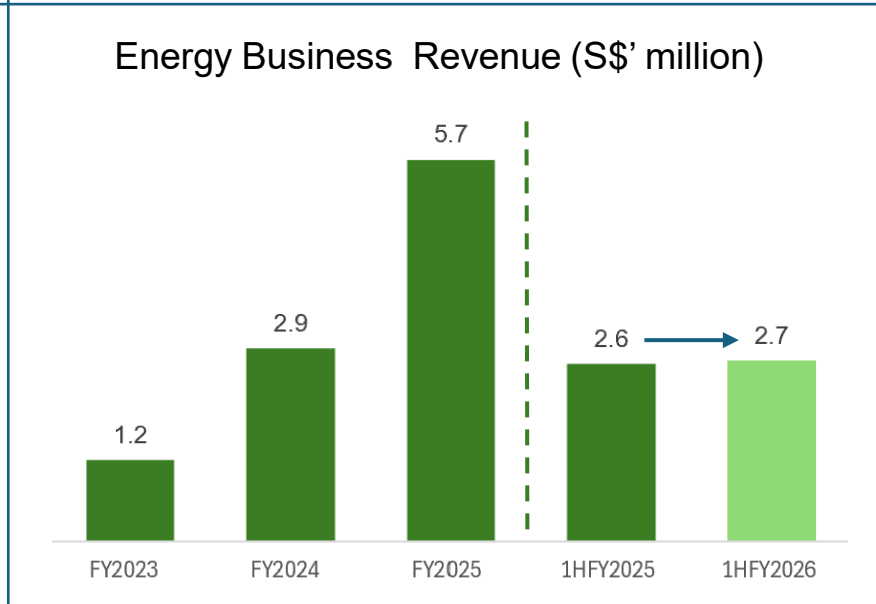
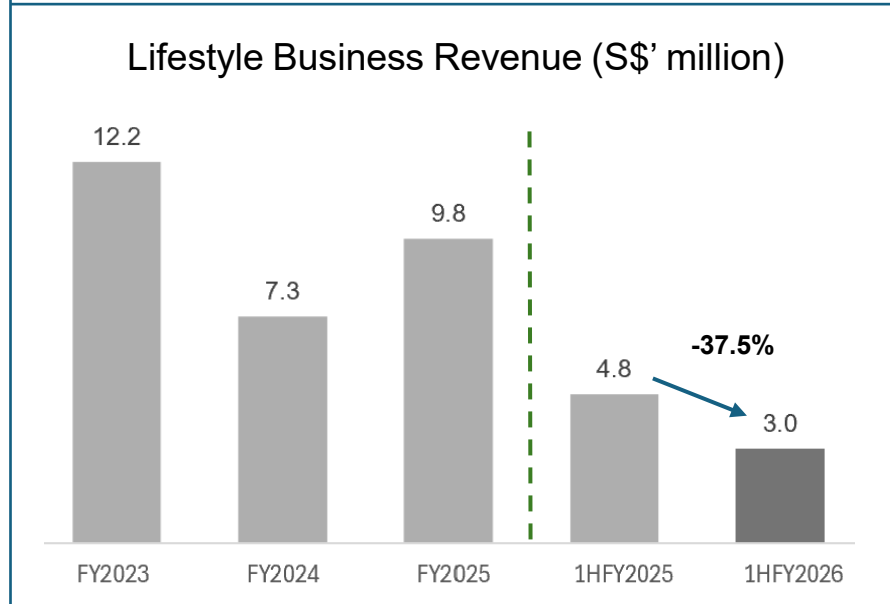
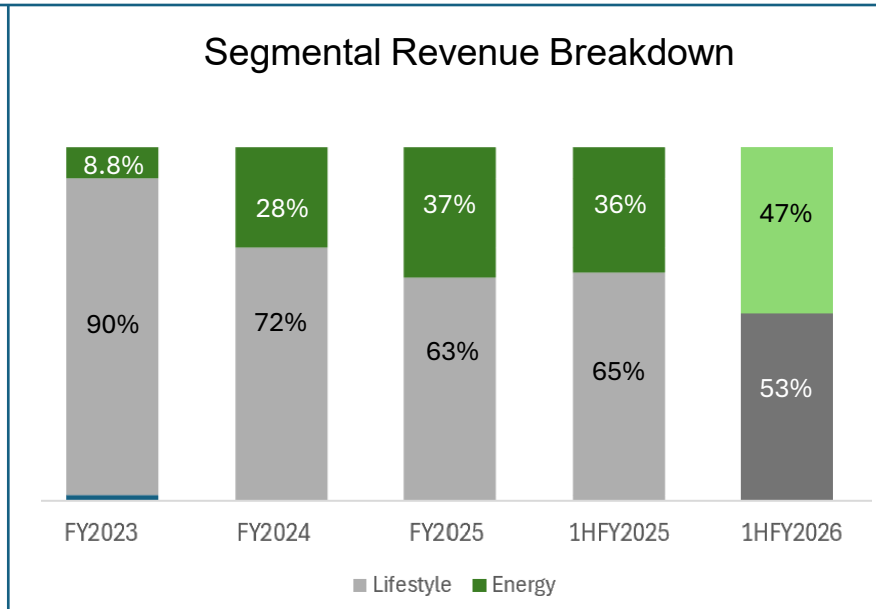
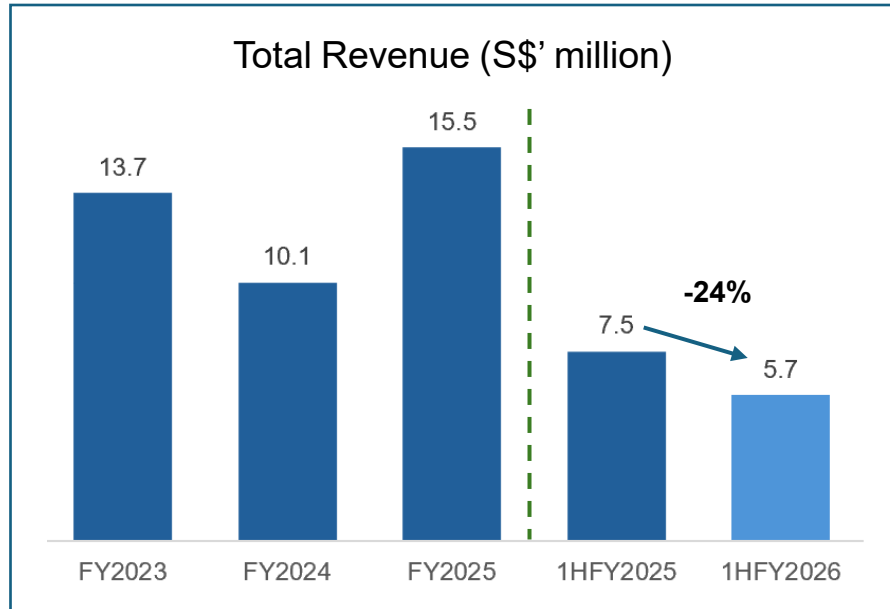
Successfully piloted a demo and test system in Singapore and is now focused on obtaining necessary certifications and approvals for larger-scale rollout





1HFY2026 RESULTS

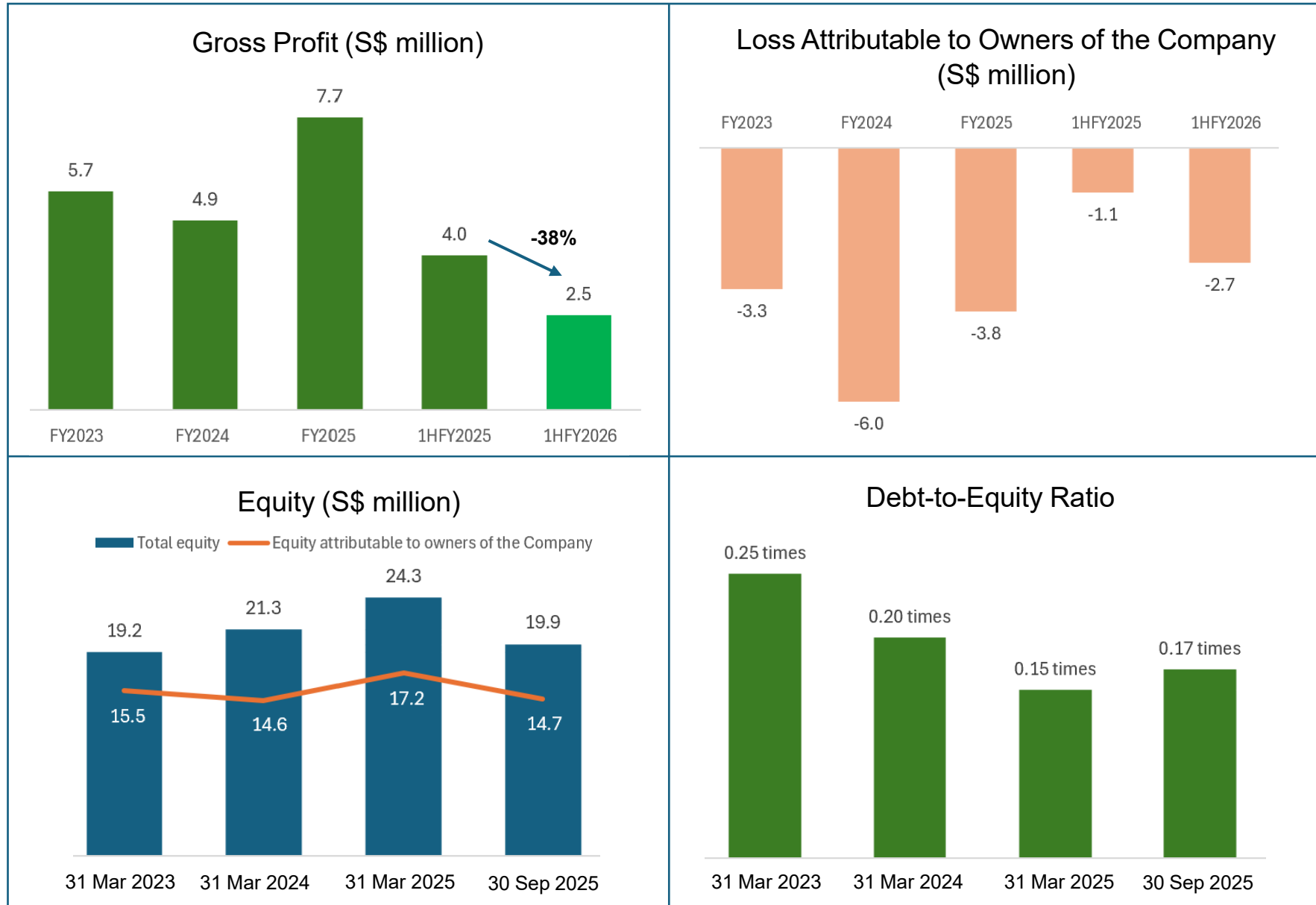
1HFY2026 Key Highlights



✓ Total revenue for 1HFY2026 (six months ended 30 September 2025) decreased approximately 24% as compared to 1HFY2025 (six months ended 30 September 2024) due mainly to the decrease in Lifestyle Business revenue, while Energy Business revenue remains relatively stable in 1HFY2026 compared with 1HFY2025.

✓ Consequently, segment contribution by Energy Business increased from 36% in 1HFY2025 to 47% of total revenue in 1HFY2026.

1HFY2026 Key Highlights



- ✓ In line with the decrease in revenue from 1HFY2025 to 1HFY2026, gross profit decreased by approximately 38% from S\$4.0 million in 1HFY2025 to S\$2.5 million 1HFY2026.
- ✓ Loss attributable to owners of the Company widened from S\$1.1 million in 1HFY2025 to S\$2.7 million in 1HFY2026.
- ✓ Total equity decreased from S\$24.3 million as at 31 March 2025 to S\$19.9 million as at 30 September 2025.
- ✓ Debt-to-equity ratio increased slightly to 0.17 times as at 30 September 2025 as compared with 31 March 2025.



RECENT DEVELOPMENTS

Appointment of Mr. Pek Hak Bin as CEO



Mr. Pek Hak Bin (“**Mr. Pek**”) joined the Group as CEO with effect from 1 June 2025. With his extensive leadership experience in both global oil majors and public sector boards, Mr. Pek brings a unique blend of strategic vision, operational expertise, and governance acumen to unlock new opportunities for the Group’s next stage of growth.

He is a seasoned energy industry leader with over three decades of experience in the oil and gas sector, notably serving as Chairman and Director of **BP Singapore**, where he was also deeply involved in early-stage development of LNG in Asia.

Mr. Pek was also formerly a Partner and Regional Head of Oil & Gas for **KPMG Singapore**, leading KPMG’s advisory services to national oil companies and international oil majors.

Beyond his executive roles in the private sector, Mr. Pek has served extensively in Singapore’s public service, having served as a **Board Director at the Energy Market Authority of Singapore, Singapore Institute of Technology, and the Inland Revenue Authority of Singapore**, reflecting his deep engagement with national policy and governance.

Mr. Lim Shao-Lin (“**Mr. Lim**”) has stepped down as CEO and Executive Director of H2G on 31 May 2025. Save for the resignation of Mr. Lim and the appointment of Mr. Pek, the rest of the board of directors and management in H2G remain unchanged.

Update on Warrants Issue

- **Rights issue of warrants (“Warrants Issue”)** was successfully completed with approximately 1.4 billion warrants (“**Warrants**”) allotted and issued on 12 December 2024, raising approximately **S\$1.4 million** of gross proceeds from the subscription of Warrants by shareholders.
- As at 12 November 2025, approximately 179 million of these Warrants have been exercised into new shares of the Company, raising additional gross proceeds of approximately **S\$716,000**.
- As at 12 November 2025, the total issued and paid-up share capital of the Company has increased to 1,594,232,404 shares, and there are approximately 1.24 billion outstanding Warrants.



Lifestyle Business – Disposal

- Entry into non-binding letter of intent with Molteni Group S.p.A. on 23 May 2025 in relation to the proposed disposal of certain assets of P5 Pte. Ltd., which operates the Molteni&C showroom in Singapore.
- Binding MOU was signed and announced on 11 September 2025, with completion targeted to take place in December 2025. Further announcements will be made on the SGXNET in due course.
- Post-disposal, the Company will cease to be the sole distributor of Molteni&C furnishings and systems in Singapore. It will continue to own Superstudio Lifestyle Pte Ltd, which operates a showroom at Henderson Road and carries multiple high-end Italian brands.





Recent Developments – GasHub



Announced on 27 June 2025, GasHub was appointed by Rolls-Royce to design, construct, install, and commission a LNG storage and regasification facility at the Rolls-Royce Seletar Campus in Singapore.



Announced on 15 July 2025 the entry into 2 MOUs with Philippine-based Primelectric Holdings, Inc. and MabuhayPower Holdings Corporation in relation to two separate projects with an aggregate minimum LNG power generation capacity of 332 megawatts in the Philippines.



Announced on 18 September 2025 the completion and commissioning of one of its largest LNG facilities to date, built for a leading food and beverage manufacturer in Singapore.



Continue to make progress to bring more secured contracts to revenue generation stage.

Recent Developments – GEIH

On 21 August 2025, the Company announced the entry into the Convertible Loan Agreement where an aggregate of S\$4.0 million will be raised from GEIH's shareholders, namely the Company and RD Property Holdings Pte. Ltd. (“RD”), to enable GEIH to build up its first pilot biomass-to-hydrogen plant.

GEIH experienced a setback arising from a fire incident which affected the plant's wood waste pile on 27 July 2025, and the resulting court summon in relation to a charge under Section 61(1) of the Fire Safety Act 1993. The next mention will be held on 2 December 2025, and the Company will make necessary announcements to keep shareholders informed as and when there are material developments.

These developments have affected the timeline for the biomass-to-hydrogen plant's completion, together with a potential increase in the capital costs of the plant. GEIH is currently reassessing the additional capital costs required to bring the project to operational readiness.

GEIH is targeting to complete the commercial scale biomass-to-hydrogen plant by the first half of 2026 (barring any unforeseen circumstances and subject to necessary approvals). The Company and its partner for GEIH, namely RD (a wholly-owned subsidiary of OUE Limited), are jointly evaluating all available options to address GEIH's needs, including approaches to mitigate delays and ensure that the project is appropriately resourced. Further updates will be provided as discussions progress and as material developments arise.



Thank You

