

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

 In re: ROCK INTERNATIONAL INVESTMENT INC., ¹ Debtor.	§ § § § § § §	Chapter 15 Case No. 20-35623 (MI)

NOTICE OF COMMENCEMENT OF CHAPTER 15 CASE

PLEASE TAKE NOTICE that on November 19, 2020, Xing Guan, in his capacity as the foreign representative (the “Foreign Representative”) of Rock International Investment Inc. (the “Debtor”), subject to the company’s voluntary arrangement proceeding commenced under Section 179A of the BVI Business Companies Act 2004 before the British Virgin Islands High Court of Justice of the Eastern Caribbean Supreme Court (the “BVI Proceeding”), filed (a) a voluntary petition for relief under chapter 15 of title 11 of the United States Code and (b) a verified petition for recognition of the BVI Proceeding as a foreign main proceeding in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that a hearing will be held on **November 20, 2020, at 3:00 p.m. (prevailing Central Time)** in Courtroom 404, 515 Rusk, Houston, TX at which certain relief may be granted, and at which the Court may order the scheduling of a case management conference to consider the efficient administration of this case. This hearing will be conducted electronically. Instructions for participating electronically may be found in the Notice of Electronic Hearing filed contemporaneously herewith.

¹ The Debtor in this chapter 15 proceeding is Rock International Investment Inc. The Debtor’s service address for purposes of this chapter 15 case is Ritter House, Wickhams Cay II, Road Town, Tortola VG1110, British Virgin Islands.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed by the Foreign Representative may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov/> for a fee (a PACER login and password are required to retrieve a document) by visiting the claims agent's case website at <https://cases.omniagentsolutions.com/rockintl>, or upon written request to the Foreign Representative's United States counsel addressed to Jackson Walker LLP, 1401 McKinney Street, #1900, Houston, Texas 77010, Attn: Matthew D. Cavanaugh, Kristhy M. Peguero, and Veronica A. Polnick.

Houston, Texas
November 20, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER LLP

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