

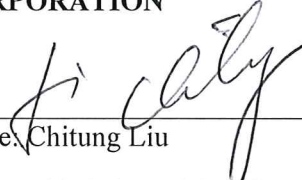
NOTICE

**United Microelectronics Corporation ("UMC")
USD 600,000,000 Currency Linked Zero Coupon Convertible Bonds due 2020 (the "Bonds")
ISIN: XS1228110000**

NOTICE IS HEREBY GIVEN that UMC has held the Board Meeting and decided to hold the annual shareholders meeting on June 8, 2017.

As a result the Company has declared that the bonds conversion will be closed during the period between April 10, 2017 and June 8, 2017.

**UNITED MICROELECTRONICS
CORPORATION**


Name: Chitung Liu

Title: Chief Financial Officer