GENTING
SINGAPORE

GENTING SINGAPORE LIMITED
(Company Registration Number: 201818581G)
AND ITS SUBSIDIARIES

INTERIM FINANCIAL INFORMATION
For the six months period ended 30 June 2026

GENTING
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Contents

GENTING SINGAPORE

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME FOR THE GROUP

	Note	Six months period ended 30 June 2026 $'000	2025 $'000	Change %
Revenue	4	**1,203,560**	**1,214,500**	***(1)***
Cost of sales ^		(885,484)	(807,606)	*10*
Gross profit		**318,076**	**406,894**	***(22)***
Other operating income		159	70	*>100*
Interest income		22,822	50,447	*(55)*
Administrative expenses		(113,784)	(121,355)	*(6)*
Selling and distribution expenses		(19,088)	(20,811)	*(8)*
Other operating expenses		(2,699)	(14,997)	*(82)*
Operating profit		**205,486**	**300,248**	***(32)***
Finance costs		(458)	(483)	*(5)*
Share of results of joint venture		2,716	3,046	*(11)*
Profit before taxation	5	**207,744**	**302,811**	***(31)***
Taxation	6	(51,665)	(68,094)	*(24)*
Net profit for the financial period		**156,079**	**234,717**	***(34)***
Net profit attributable to ordinary shareholders of the Company		**156,079**	**234,717**	***(34)***
Other comprehensive (loss)/income, may be reclassified subsequently to profit or loss:				
Foreign currency exchange differences		(6)	414	*NM*
Reclassification of foreign currency exchange differences		-	(2,073)	*(100)*
Other comprehensive loss for the financial period, net of tax		(6)	(1,659)	*(100)*
Total comprehensive income for the financial period		**156,073**	**233,058**	***(33)***
Total comprehensive income attributable to ordinary shareholders of the Company		**156,073**	**233,058**	***(33)***

	Note	Six months period ended 30 June 2026	2025	Change %
Earnings per share attributable to ordinary shareholders of the Company	7			
Basic earnings per share (cents)		**1.29**	1.94	*(34)*
Diluted earnings per share (cents)		**1.29**	1.94	*(34)*

NM: Not meaningful

^ Included in cost of sales for the six months period ended 30 June 2026 is net impairment on trade receivables (Note 5) amounting to $64,566,000 (six months period ended 30 June 2025: $71,678,000).

The accompanying notes form an integral part of these condensed interim financial information.

CONDENSED INTERIM STATEMENTS OF FINANCIAL POSITION

	Note	Group 30 June 2026 $'000	Group 31 December 2025 $'000	Company 30 June 2026 $'000	Company 31 December 2025 $'000
Non-current assets					
Property, plant and equipment	8	5,453,901	5,386,746	1,646	402
Intangible assets		152,697	159,777	515	410
Interests in joint venture		85,109	82,393	-	-
Interests in subsidiaries		-	-	4,094,560	4,095,384
Deferred tax assets		5	4	1	3
Financial assets at fair value through profit or loss	9	47,736	48,149	-	-
Trade and other receivables		907	7,498	-	-
		5,740,355	**5,684,567**	**4,096,722**	**4,096,199**
Current assets					
Inventories		58,532	55,920	-	-
Trade and other receivables		233,666	244,970	299,277	67,084
Cash and cash equivalents		2,948,914	3,200,342	1,501,653	1,717,438
		3,241,112	**3,501,232**	**1,800,930**	**1,784,522**
Less: Current liabilities					
Trade and other payables		578,742	659,682	7,089	12,825
Lease liabilities	10	1,358	2,199	835	142
Income tax liabilities		127,547	121,005	5,585	6,702
		707,647	**782,886**	**13,509**	**19,669**
Net current assets		**2,533,465**	**2,718,346**	**1,787,421**	**1,764,853**
Total assets less current liabilities		**8,273,820**	**8,402,913**	**5,884,143**	**5,861,052**
Equity attributable to ordinary shareholders					
Share capital	11	5,527,705	5,527,705	5,527,705	5,527,705
Treasury shares	11	(18,951)	(6,498)	(18,951)	(6,498)
Other reserves	12	16,073	17,541	8,659	10,121
Retained earnings		2,580,472	2,666,668	366,091	329,655
Total equity		**8,105,299**	**8,205,416**	**5,883,504**	**5,860,983**
Non-current liabilities					
Deferred tax liabilities		151,402	164,909	-	-
Lease liabilities	10	120	373	567	-
Provision for retirement gratuities		118	117	72	69
Other payables		16,881	32,098	-	-
		168,521	**197,497**	**639**	**69**
Total equity and non-current liabilities		**8,273,820**	**8,402,913**	**5,884,143**	**5,861,052**

The accompanying notes form an integral part of these condensed interim financial information.

CONDENSED INTERIM STATEMENT OF CASH FLOWS FOR THE GROUP

	Six months period ended 30 June	
	2026	2025
	$'000	$'000
Profit before taxation for the financial period	**207,744**	**302,811**
Adjustments for:		
Property, plant and equipment:		
- Depreciation	181,345	142,267
- Net loss/(gain) on disposals	273	(7)
- Written off	872	4,469
Amortisation of intangible assets	19,235	17,685
Net impairment on trade receivables	64,566	71,678
Write-off of intangible assets	5	-
Fair value (gain)/loss on financial assets at fair value through profit or loss	(32)	931
Share-based payment expense	3,582	378
Inventory write-down	71	76
Finance charges	458	483
Unrealised foreign exchange (gain)/loss	(448)	11,154
Interest income	(22,822)	(50,447)
Share of results of joint venture	(2,716)	(3,046)
Provision/(write-back) of retirement gratuities	1	(6)
	244,390	**195,615**
Operating cash flows before movements in working capital	**452,134**	**498,426**
Changes in working capital:		
Increase in inventories	(2,683)	(2,370)
Increase in trade and other receivables	(50,097)	(96,987)
(Decrease)/increase in trade and other payables	(35,204)	5,815
	(87,984)	**(93,542)**
Cash generated from operating activities	**364,150**	**404,884**
Interest received	25,862	53,731
Net taxation paid	(58,632)	(89,553)
Net cash generated from operating activities	**331,380**	**369,062**

The accompanying notes form an integral part of these condensed interim financial information.

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CONDENSED INTERIM STATEMENT OF CASH FLOWS FOR THE GROUP (CONTINUED)

	Six months period ended 30 June	
	2026	2025
	$'000	$'000
Net cash generated from operating activities	**331,380**	**369,062**
Investing activities		
Property, plant and equipment:		
- Proceeds from disposals	51	342
- Purchases	(310,308)	(305,265)
Additions of intangible assets	(12,160)	(69,595)
Proceeds from disposals of financial assets at fair value through profit or loss	5	72
Additions of financial assets at fair value through profit or loss	(675)	(6,665)
Net cash used in investing activities	**(323,087)**	**(381,111)**
Financing activities		
Repurchase of shares	(18,508)	-
Interest paid	(62)	(85)
Dividends paid	(241,761)	(241,658)
Repayment of lease liabilities	(1,089)	(1,071)
Net cash used in financing activities	**(261,420)**	**(242,814)**
Decrease in cash and cash equivalents	**(253,127)**	**(254,863)**
Beginning of financial period	**3,200,342**	**3,582,878**
Net outflow	(253,127)	(254,863)
Effects of exchange rate changes	1,699	(11,907)
End of financial period	**2,948,914**	**3,316,108**

The accompanying notes form an integral part of these condensed interim financial information.

CONDENSED INTERIM STATEMENTS OF CHANGES IN EQUITY

Group	Attributable to ordinary shareholders of the Company					
	Share capital $'000	Treasury shares $'000	Performance share reserve $'000	Exchange translation reserve $'000	Retained earnings $'000	Total $'000
As at 1 January 2026	**5,527,705**	**(6,498)**	**10,121**	**7,420**	**2,666,668**	**8,205,416**
Total comprehensive income/(loss)						
- Profit for the period	-	-	-	-	156,079	156,079
- Other comprehensive loss	-	-	-	(6)	-	(6)
Transactions with owners:						
Performance share schemes:						
- Value of employee services	-	-	4,079	-	-	4,079
- Treasury shares reissued	-	6,055	(5,541)	-	(514)	-
Repurchase of shares	-	(18,508)	-	-	-	(18,508)
Dividends paid	-	-	-	-	(241,761)	(241,761)
Total transactions with owners	-	(12,453)	(1,462)	-	(242,275)	(256,190)
As at 30 June 2026	**5,527,705**	**(18,951)**	**8,659**	**7,414**	**2,580,472**	**8,105,299**
As at 1 January 2025	**5,527,705**	**(17,268)**	**19,061**	**9,083**	**2,758,996**	**8,297,577**
Total comprehensive income/(loss)						
- Profit for the period	-	-	-	-	234,717	234,717
- Other comprehensive loss	-	-	-	(1,659)	-	(1,659)
Transactions with owners:						
Performance share schemes:						
- Value of employee services	-	-	855	-	-	855
- Treasury shares reissued	-	8,371	(9,335)	-	964	-
Dividends paid	-	-	-	-	(241,658)	(241,658)
Total transactions with owners	-	8,371	(8,480)	-	(240,694)	(240,803)
As at 30 June 2025	**5,527,705**	**(8,897)**	**10,581**	**7,424**	**2,753,019**	**8,289,832**

The accompanying notes form an integral part of these condensed interim financial information.

CONDENSED INTERIM STATEMENTS OF CHANGES IN EQUITY (CONTINUED)

Company	Attributable to ordinary shareholders of the Company				Total
	Share capital	Treasury shares	Performance share reserve	Retained earnings	
	$'000	$'000	$'000	$'000	$'000
As at 1 January 2026	**5,527,705**	**(6,498)**	**10,121**	**329,655**	**5,860,983**
Total comprehensive income					
- Profit for the period	-	-	-	278,711	278,711
Transactions with owners:					
Performance share schemes:					
- Value of employee services	-	-	4,079	-	4,079
- Treasury shares reissued	-	6,055	(5,541)	(514)	-
Repurchase of shares	-	(18,508)	-	-	(18,508)
Dividends paid	-	-	-	(241,761)	(241,761)
Total transactions with owners	-	(12,453)	(1,462)	(242,275)	(256,190)
As at 30 June 2026	**5,527,705**	**(18,951)**	**8,659**	**366,091**	**5,883,504**
As at 1 January 2025	**5,527,705**	**(17,268)**	**19,061**	**368,409**	**5,897,907**
Total comprehensive income					
- Profit for the period	-	-	-	229,998	229,998
Transactions with owners:					
Performance share schemes:					
- Value of employee services	-	-	855	-	855
- Treasury shares reissued	-	8,371	(9,335)	964	-
Dividends paid	-	-	-	(241,658)	(241,658)
Total transactions with owners	-	8,371	(8,480)	(240,694)	(240,803)
As at 30 June 2025	**5,527,705**	**(8,897)**	**10,581**	**357,713**	**5,887,102**

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION

1. GENERAL

Genting Singapore Limited (the "Company") is listed on the Main Board of Singapore Exchange Securities Trading Limited ("SGX-ST").

The address of the Company's registered office is 10 Sentosa Gateway, Singapore 098270.

The Company's principal activity is that of an investment holding company. The principal activities of the Company's subsidiaries include the construction, development and operation of integrated resort, operation of casinos, provision of sales and marketing support services to leisure and hospitality related businesses and investments.

2. MATERIAL ACCOUNTING POLICIES

2.1 Basis of preparation

The condensed interim financial information of the Company and its subsidiaries (the "Group") for the six months period ended 30 June 2026 has been prepared in accordance with Singapore Financial Reporting Standard (International) 1-34 *Interim Financial Reporting*. The condensed interim financial information should be read in conjunction with the annual financial statements for the financial year ended 31 December 2025, which has been prepared in accordance with Singapore Financial Reporting Standards (International) ("SFRS(I)s").

Except for the accounting policies disclosed below, the accounting policies applied are consistent with those of the annual financial statements for the financial year ended 31 December 2025, as described in those annual financial statements.

Income tax

Taxes on income in the interim periods are accrued using the effective tax rate that would be applicable to total earnings.

Interpretations and amendments to published standards effective in 2026

On 1 January 2026, the Group and the Company have adopted the new or amended SFRS(I)s that are effective for financial period beginning on or after 1 January 2026. The adoption of the new SFRS(I)s did not result in any significant changes to the accounting policies and had no material effect on the amounts reported for the current or prior financial periods.

There are no other standards that are not yet effective that would be expected to have a material impact on the Group and the Company in the current or foreseeable future reporting periods, except for SFRS (I) 18 *Presentation and Disclosure in Financial Statements* as the impact on presentation and disclosure are expected to be pervasive, in particular, those related to the consolidated statement of comprehensive income and providing management-defined performance measures within the financial statements. SFRS(I) 18 is effective for annual periods commencing on 1 January 2027 and the Group is currently assessing the impact of applying the new standard on the Group's consolidated financial statements.

2.2 Critical accounting estimates, assumptions and judgements

Estimates, assumptions and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. The Group makes estimates and assumptions concerning the future. The resulting accounting estimates will not necessarily equal the related actual results.

2. **MATERIAL ACCOUNTING POLICIES (CONTINUED)**

2.2 **Critical accounting estimates, assumptions and judgements (Continued)**

(a) Impairment of trade receivables

As at 30 June 2026, the Group's trade receivables (gross) amounted to $614,749,000, majority of which are related to casino debtors. Trade receivables are grouped based on shared credit risk characteristics and days past due, with expected loss rates assessed based on the Group's historical credit loss experience.

The Group further evaluates on a case-by-case basis whether the trade receivables are credit-impaired, which will be assessed based on indicators such as changes in financial capability of the debtor, and default or significant delay in payments. As at 30 June 2026, the allowance for impairment on trade receivables was $438,598,000.

(b) Identification of cash-generating unit ("CGU") for impairment testing of non-financial assets

Significant judgement is exercised in determining the Group's CGUs for the purpose of impairment testing of non-financial assets, including property, plant and equipment and intangible assets, in accordance with SFRS(I) 1-36 *Impairment of Assets*. A CGU is defined as the smallest identifiable group of assets that generates cash inflows that are largely independent of the cash inflows from other assets or groups of assets. In identifying CGUs, the Group considers factors such as the interdependency of cash inflows from its various businesses and how management monitors and makes decisions about continuing or disposing of assets and operations.

The Group has assessed that the integrated resort in Singapore constitutes a single CGU, as its various businesses operate in an integrated manner. Its assets do not generate largely independent cash inflows and are managed as a whole. This assessment reflects management's review and monitoring of performance at the integrated resort level, the shared customer base, the use of shared assets and infrastructure, branding and operational integration, and contractual and regulatory constraints that limit the Group's ability to independently operate or dispose of key businesses.

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3. SEGMENT INFORMATION

Group	Leisure and Hospitality		Investments	Total
	Singapore	Others ^		
	$'000	$'000	$'000	$'000
Six months period ended 30 June 2026				
Gaming	804,371	-	-	804,371
Non-gaming	388,567	-	-	388,567
Other revenue	10,273	33	2,822	13,128
Inter-segment revenue	-	-	(2,506)	(2,506)
External revenue	1,203,211	33	316	1,203,560
Adjusted EBITDA *	399,499	341	(10,077)	389,763
As at 30 June 2026				
Assets				
Segment assets	7,083,769	31,993	1,780,591	8,896,353
Interests in joint venture	85,109	-	-	85,109
Deferred tax assets				5
Consolidated total assets				8,981,467
Liabilities				
Segment liabilities	585,263	1,143	9,335	595,741
Lease liabilities				1,478
Income tax liabilities				127,547
Deferred tax liabilities				151,402
Consolidated total liabilities				876,168

^ *Other leisure and hospitality segment mainly represents other support services.*

* *Adjusted EBITDA is based on a measure of adjusted earnings before interest, tax, depreciation, amortisation and share of results of joint venture, excluding the effects of share-based payment, net exchange gain/(loss) relating to investment business and other income/(expenses) which include but not limited to write-off/ gain/(loss) on disposals of property, plant and equipment and intangible assets, fair value gain/(loss) on financial assets at fair value through profit or loss, pre-opening/development expenses and other non-recurring adjustments.*

3. SEGMENT INFORMATION (CONTINUED)

A reconciliation of Adjusted EBITDA to profit before taxation is provided as follows:

	Group Six months period ended 30 June	
	2026	2025
	$'000	$'000
Adjusted EBITDA for reportable segments	**389,763**	423,703
Net exchange loss relating to investment business	**(574)**	(6,300)
Share-based payment expense	**(3,582)**	(378)
Depreciation and amortisation	**(200,580)**	(159,952)
Interest income	**22,822**	50,447
Finance costs	**(458)**	(483)
Share of results of joint venture	**2,716**	3,046
Other expenses (net) *	**(2,363)**	(7,272)
Profit before taxation	**207,744**	302,811

** Other expenses (net) include write-off/ gain/(loss) on disposals of property, plant and equipment and intangible assets, fair value gain/(loss) on financial assets at fair value through profit or loss, pre-opening/development expenses and other non-recurring adjustments.*

4. REVENUE

	Group Six months period ended 30 June	
	2026	2025
	$'000	$'000
Gaming	**804,371**	839,443
Non-gaming:		
- Hotel rooms	**107,307**	98,425
- Attractions	**208,129**	204,728
- Other non-gaming	**73,131**	65,293
	388,567	368,446
Rental income	**10,501**	6,502
Others	**121**	109
	1,203,560	1,214,500

5. PROFIT BEFORE TAXATION

Included in the profit before taxation are the following expenses/(income) by nature:

	Group Six months period ended 30 June		
	2026	2025	*Change*
	$'000	$'000	*%*
Employee benefits:			
- Salaries and related costs	**305,824**	292,704	*4*
- Employer's contribution to defined contribution plan	**31,732**	26,266	*21*
- Provision/(write-back) of retirement gratuities	**1**	(6)	*NM*
- Share-based payment expense	**3,582**	378	*>100*
Duties and taxes [(1)]	**172,427**	179,307	*(4)*
Depreciation of property, plant and equipment	**181,345**	142,267	*27*
Amortisation of intangible assets	**19,235**	17,685	*9*
Net impairment on trade receivables	**64,566**	71,678	*(10)*
Included in other operating income:			
- Gain on disposal of property, plant and equipment	**-**	(7)	*(100)*
- Fair value gain on financial assets at fair value through profit or loss	**(32)**	-	*NM*
Included in other operating expenses:			
- Write-off of property, plant and equipment	**872**	4,469	*(80)*
- Write-off of intangible assets	**5**	-	*NM*
- Loss on disposal of property, plant and equipment	**273**	-	*NM*
- Fair value loss on financial assets at fair value through profit or loss	**-**	931	*(100)*
- Net foreign exchange loss	**1,549**	9,597	*(84)*
Finance charges	**458**	483	*(5)*
Inventory write-down	**71**	76	*(7)*
Rental expenses on operating leases	**1,074**	929	*16*
Advertising and promotion	**18,176**	20,394	*(11)*
Utilities	**32,442**	28,242	*15*
IT expenses	**29,314**	32,647	*(10)*
Repair and maintenance	**24,648**	18,829	*31*
Legal, professional and management fees	**9,211**	7,291	*26*

NM: Not meaningful

(1) Includes property tax and casino tax that is levied on the casino's gross gaming revenue.

6. TAXATION

The Group has recognised assets and liabilities for tax based on profit for the six months period ended 30 June 2026. Total net liabilities (including current and deferred taxes) amounted to $278,944,000 as at 30 June 2026 (31 December 2025: $285,910,000).

The Group's deferred tax liabilities arose mainly from accelerated tax depreciation.

Deferred tax assets and liabilities are offset when there is a legally enforceable right to set off current tax assets against current tax liabilities and when the deferred taxes relate to the same tax authority.

7. EARNINGS PER SHARE

The basic and diluted earnings per ordinary share have been calculated based on Group's net profit attributable to ordinary shareholders divided by the weighted average number of ordinary shares outstanding.

	Group Six months period ended 30 June	
	2026	2025
	$'000	$'000
Net profit attributable to ordinary shareholders of the Company	**156,079**	234,717

	Group Six months period ended 30 June	
	2026	2025
	'000	'000
Weighted average number of ordinary shares of the Company	**12,081,767**	12,079,444
Adjustment for:		
- Share-based compensation plans	**8,732**	7,993
Adjusted weighted average number of ordinary shares of the Company	**12,090,499**	12,087,437

Earnings per share attributable to ordinary shareholders of the Company is as follows:

	Group Six months period ended 30 June	
	2026	2025
Basic earnings per share (cents)	**1.29**	1.94
Diluted earnings per share (cents)	**1.29**	1.94

8. PROPERTY, PLANT AND EQUIPMENT

During the six months period ended 30 June 2026, the Group acquired property, plant and equipment amounting to $258,249,000 (30 June 2025: $310,666,000), and disposed of property, plant and equipment amounting to $324,000 (30 June 2025: $335,000).

9. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

	Group	
	30 June 2026	31 December 2025
	$'000	$'000
Unquoted debt securities		
Non-current	**47,736**	48,149
Beginning of financial period/year	**48,149**	53,392
Additions	**2,942**	8,497
Disposals	**(2,272)**	(614)
Fair value gain/(loss)	**32**	(14,621)
Exchange differences	**(1,115)**	1,495
End of financial period/year	**47,736**	48,149

The investments in unquoted debt securities represent investments in unquoted investment funds.

Fair value estimation

The following table presents the Group's assets and liabilities measured at fair value and classified by level of the following fair value measurement hierarchy:

(i) Quoted prices (unadjusted) in active markets for identical assets or liabilities (Level 1);

(ii) Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (i.e. derived from prices) (Level 2); and

(iii) Inputs for the asset or liability that are not based on observable market data (i.e. unobservable inputs) (Level 3).

Group	**Level 1 $'000**	**Level 2 $'000**	**Level 3 $'000**	**Total $'000**
30 June 2026				
Assets				
Financial assets at fair value through profit or loss	**-**	**-**	**47,736**	**47,736**
31 December 2025				
Assets				
Financial assets at fair value through profit or loss	-	-	48,149	48,149

There were no transfers between Level 1 and Level 2.

The Group uses a variety of methods and makes assumptions that are based on market conditions existing at each reporting date. Quoted market prices or dealer quotes for similar instruments are used to estimate fair value for long term debt for disclosure purposes. Other techniques, such as discounted cash flow analysis, are used to determine fair value for the remaining financial instruments.

9. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS (CONTINUED)

If one or more of the significant inputs is not based on observable market data, the instrument is included in Level 3. Changing one or more of the unobservable inputs in the valuation technique used for Level 3 instruments will not significantly impact the fair value of these instruments. The assessment of the fair value of unquoted debt securities is performed on a quarterly basis based on the latest available data such as underlying net asset value of the investee entity to approximate the fair value as at reporting date.

10. LEASE LIABILITIES

	Group		Company	
	30 June 2026 $'000	31 December 2025 $'000	**30 June 2026 $'000**	31 December 2025 $'000
Current	**1,358**	2,199	**835**	142
Non-current	**120**	373	**567**	-
Total	**1,478**	2,572	**1,402**	142

Excluding lease liabilities, the Group does not have any borrowings as at 30 June 2026 (31 December 2025: Nil).

11. SHARE CAPITAL AND TREASURY SHARES

	Share capital		Treasury shares	
Group and Company	**No. of shares '000**	**Amount $'000**	**No. of shares '000**	**Amount $'000**
As at 1 January 2026	**12,094,027**	**5,527,705**	**(8,121)**	**(6,498)**
Treasury shares reissued	**-**	**-**	**7,567**	**6,055**
Repurchase of shares	**-**	**-**	**(29,831)**	**(18,508)**
As at 30 June 2026	**12,094,027**	**5,527,705**	**(30,385)**	**(18,951)**
As at 1 January 2025	12,094,027	5,527,705	(21,494)	(17,268)
Treasury shares reissued	-	-	13,373	10,770
As at 31 December 2025	12,094,027	5,527,705	(8,121)	(6,498)

All issued ordinary shares are fully paid. There is no par value for these ordinary shares.

There was no change in the Company's issued and paid-up share capital for the six months period ended 30 June 2026.

As at 30 June 2026, the number of ordinary shares in issue was 12,094,026,824 of which 30,384,550 were held by the Company as treasury shares (30 June 2025: 12,094,026,824 ordinary shares of which 11,111,350 were held as treasury shares).

The number of treasury shares represented 0.25% (30 June 2025: 0.09%) of the total number of issued shares excluding treasury shares.

As at 30 June 2026, total number of issued shares (excluding treasury shares) was 12,063,642,274 (31 December 2025: 12,085,905,474).

11. SHARE CAPITAL AND TREASURY SHARES (CONTINUED)

The movement in the Company's treasury shares during the six months period ended 30 June 2026:

	No. of shares
As at 1 January 2026	8,121,350
Treasury shares reissued pursuant to PSS granted to:	
- Independent Non-Executive Directors of the Company	(500,000)
- Employees of the Company	(1,171,444)
- Employees of a subsidiary of the Company	(5,895,556)
Repurchase of shares	29,830,200
As at 30 June 2026	**30,384,550**

12. OTHER RESERVES

	Group		Company	
	30 June 2026 $'000	31 December 2025 $'000	**30 June 2026 $'000**	31 December 2025 $'000
Performance share reserve	**8,659**	10,121	**8,659**	10,121
Exchange translation reserve	**7,414**	7,420	**-**	-
	16,073	17,541	**8,659**	10,121

Performance share reserve

Performance share reserve comprise cumulative fair value of services received from employees measured at the date of grant for unvested equity-settled performance shares under the Genting Singapore Performance Share Scheme ("PSS").

On 8 August 2007, the shareholders of the Company approved the PSS for an initial period of up to 7 August 2017. Under the PSS, the Company will deliver shares granted under a performance share award by issuing new shares and/or transferring treasury shares to the participants. The performance share awards represent the right of a participant to receive fully-paid shares free of charge, upon the participant satisfying the criteria set out in the PSS and upon satisfying such criteria as may be imposed. Persons eligible to be participants in the PSS comprise Group executives, Group Executive Directors and Non-Executive Directors, and may include any employees of the Group as may be determined by the Remuneration Committee at its discretion.

On 21 April 2016, the shareholders of the Company approved the amendments to the rules of the PSS and the extension of the duration of the PSS for a further period of 10 years from 8 August 2017 to 7 August 2027 (both dates inclusive) (the "Extended Period"). During the Extended Period, the total number of shares which may be awarded pursuant to performance share awards granted under the PSS on any date shall not exceed 420,433,143 shares and when added to the number of shares issued and/or issuable under the PSS prior to the Extended Period and such other share-based incentives schemes of the Company, shall not exceed 5% of the total number of shares of the Company (excluding treasury shares) from time to time.

As at 30 June 2026, the number of PSS shares outstanding in the Company was as follows:

Number of PSS shares outstanding as at 1 January 2026	Number of PSS shares granted	Number of PSS shares vested	Number of PSS shares lapsed	Number of PSS shares outstanding as at 30 June 2026
7,817,000	10,345,000	(7,567,000)	(250,000)	10,345,000

13. DIVIDENDS

	Group and Company Six months period ended 30 June	
	2026	2025
	$'000	$'000
Final dividends paid in respect of the previous financial year of 2 cents per ordinary share (2025: 2 cents per ordinary share)	**241,761**	241,658

14. CAPITAL COMMITMENTS

	Group	
	30 June 2026	31 December 2025
	$'000	$'000
Authorised capital expenditure not provided for in the financial statements:		
Contracted - property, plant and equipment	**2,949,164**	3,083,811

Resorts World at Sentosa Pte. Ltd. entered into a second supplemental agreement with Sentosa Development Corporation on 3 April 2019, in relation to the construction, development and establishment of an expanded integrated resort, and committed to invest approximately $4.5 billion in a renewal and refresh of the integrated resort.

15. RELATED PARTY DISCLOSURES

The Company's immediate holding corporation is Genting Overseas Holdings Limited, a company incorporated in the Isle of Man. The ultimate holding corporation is Genting Berhad, a company incorporated in Malaysia and whose shares are listed on the Bursa Malaysia Securities Berhad.

In addition to the information disclosed elsewhere in the condensed interim financial information, the following significant transactions took place between the Group and related parties:

	Group Six months period ended 30 June	
	2026	2025
	$'000	$'000
(i) Sales of goods and/or services to:		
- Subsidiaries of the ultimate holding corporation	**573**	9
- A joint venture	**949**	768
- Other related parties	**50**	51
	1,572	828
(ii) Purchases of goods and/or services from:		
- A joint venture	**(12,894)**	(11,659)

OTHER INFORMATION REQUIRED BY LISTING RULE APPENDIX 7.2

1. Whether the figures have been audited or reviewed, and in accordance with which auditing standard or practice

The condensed interim statement of financial position of the Company as at 30 June 2026, the condensed interim statement of changes in equity of the Company for the six months period then ended, the consolidated condensed interim statement of financial position of the Group as at 30 June 2026, the consolidated condensed interim statements of comprehensive income, changes in equity and cash flows of the Group for the six months period then ended, and other explanatory notes (the "condensed interim financial information") have been reviewed by PricewaterhouseCoopers LLP in accordance with Singapore Standard on Review Engagements 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity.*

Please refer to Attachment I for the Report on Review of Condensed Interim Financial Information for the six months period ended 30 June 2026 by PricewaterhouseCoopers LLP.

2. Net asset value

(Singapore cents)	**30 June 2026**	**31 December 2025**
Group	67.2	67.9
Company	48.8	48.5

Net asset value per ordinary share as at 30 June 2026 and 31 December 2025 are calculated based on net assets that are attributable to the ordinary shareholders, divided by the number of issued shares (excluding treasury shares) of the Company at those dates of 12,063,642,274 ordinary shares and 12,085,905,474 ordinary shares respectively.

3. Review of Group performance

(a) Significant factors that affected the turnover, costs, and earnings of the Group

	Six months period ended 30 June		
	2026	**2025**	***Change***
	$'000	**$'000**	***%***
Revenue			
Singapore Integrated Resort ("IR")			
- Gaming	804,371	839,443	*(4)*
- Non-gaming	398,840	374,729	*6*
Others #	349	328	*6*
	1,203,560	**1,214,500**	***(1)***
Results for the period			
Singapore IR	399,499	446,788	*(11)*
Others #	(9,736)	(23,085)	*(58)*
Adjusted EBITDA *	**389,763**	**423,703**	***(8)***
Net exchange loss relating to investment business	(574)	(6,300)	*(91)*
Share-based payment expense	(3,582)	(378)	*>100*
Other expenses (net)	(2,363)	(7,272)	*(68)*
EBITDA	**383,244**	**409,753**	***(6)***
Depreciation and amortisation	(200,580)	(159,952)	*25*
Interest income	22,822	50,447	*(55)*
Finance costs	(458)	(483)	*(5)*
Share of results of joint venture	2,716	3,046	*(11)*
Profit before taxation	**207,744**	**302,811**	***(31)***
Taxation	(51,665)	(68,094)	*(24)*
Net profit after taxation	**156,079**	**234,717**	***(34)***

Others represent the investment business along with other support services.

* *Adjusted EBITDA is based on a measure of adjusted earnings before interest, tax, depreciation, amortisation and share of results of joint venture, excluding the effects of share-based payment, net exchange gain/(loss) relating to investment business and other income/(expenses) which include but not limited to write-off/ gain/(loss) on disposal of property, plant and equipment and intangible assets, fair value gain/(loss) on financial assets at fair value through profit or loss, pre-opening/development expenses and other non-recurring adjustments.*

3. Review of Group performance (Continued)

(a) Significant factors that affected the turnover, costs, and earnings of the Group (continued)

The Group continued to make good progress in the second quarter of 2026 as Resorts World Sentosa ("RWS") advanced its transformation into a refreshed lifestyle destination. Supported by new offerings and operational resilience, business performance improved notwithstanding geopolitical uncertainties. Adjusted earnings before interest, tax, depreciation and amortisation ("Adjusted EBITDA") for the second quarter was $210.8 million, an improvement of 18% quarter-on-quarter and 12% year-on-year.

For the first half of 2026, the Group recorded revenue of $1,203.6 million, broadly stable year-on-year, as higher non-gaming revenue partly offset lower gaming revenue at the Singapore IR. Adjusted EBITDA decreased 8% to $389.8 million. Earnings were supported by steady operational progress and continued asset optimisation efforts. However, these were partly offset by higher depreciation from ongoing asset enhancements and lower interest income arising from the decline in prevailing market interest rates.

(b) Material factors that affected the cash flow, working capital, assets or liabilities of the Group

During the financial period, the Group's cash flow was impacted by ongoing capital expenditure for its RWS 2.0 transformation. The refresh of existing assets and construction progress under its expansion plans resulted in significant cash outflows.

Other than the above and as disclosed in the other notes, there have been no material factors that affected the cash flow, working capital, assets or liabilities of the Group for the six months period ended 30 June 2026.

4. Variance from forecast statement

No forecast or prospect statement has been disclosed to shareholders.

5. Commentary of the significant trends and competitive conditions of the industry in which the Group operates and any known factors or events that may affect the Group in the next reporting period and the next 12 months.

The Group continues to execute its strategy to strengthen Resorts World Sentosa's ("RWS") position as a leading lifestyle destination through the ongoing transformation under RWS 2.0.

Building on the successful introduction of new offerings such as The Laurus, Illumination's Minion Land and the WEAVE, and the refreshed Resorts World Convention Centre, the Group is enhancing its hospitality, gaming, lifestyle and attraction offerings to broaden appeal, deepen guest engagement and encourage repeat visitation.

The transformation of RWS continues to gain momentum. During the period, WEAVE received the Outstanding Retail Experience award at the Singapore Tourism Awards 2026, while Pierre Hermé was recognised by La Liste with the World's Best Pastry Shop Award. In July, the openings of new-to-market concepts POP BAKERY by POP MART and Bearista-themed Starbucks further enhanced the distinctiveness of a RWS experience.

The Group continues to advance the enhancements to Hotel Michael, Crockfords Tower, the casino, selected restaurants and key public spaces. These improvements are expected to be introduced progressively over the course of 2027 and 2028.

While the operating environment remains subject to geopolitical uncertainties, higher travel costs and softer tourism demand, the Group remains focused on driving quality visitation, guest engagement and guest spend through destination-wide activations and programming. Following its "Summer of Treasures" campaign which featured World Cup-themed experiences and appearances by international football stars, RWS will sustain this momentum through its Festival of Thrills campaign from September to November 2026. The programme will include activities centred around the Formula 1 Singapore Grand Prix, family-friendly programme Glowcean at Singapore Oceanarium and Universal Studios Singapore's signature annual Halloween Horror Nights.

Management remains focused on disciplined execution, recognising that the transformation of a destination of RWS' scale requires time for new assets, experiences, connectivity enhancements and supporting infrastructure to work cohesively to realise their full potential.

The Greater Sentosa Master Plan ("GSMP"), unveiled on 3 July 2026 by the government, sets out plans to strengthen Sentosa and the Greater Southern Waterfront as a connected leisure and lifestyle precinct, with improved connectivity, public spaces and destination offerings to be introduced progressively from the early 2030s. The planned completion of RWS 2.0 in 2030 is well aligned with the broader GSMP timeline, creating mutually reinforcing opportunities and benefits across the wider tourism ecosystem.

Sustainability remains an integral consideration in the Group's development strategy. During the period, Resorts World Convention Centre upgraded its BCA Green Mark certification to Platinum Super Low Energy, while Four Points by Sheraton Singapore, Jurong was recertified with BCA Green Mark Platinum, and Pandan Gardens retained its BCA Green Mark Platinum Zero Energy certification. RWS was also conferred the Company of Good – 3 Hearts award by the National Volunteer & Philanthropy Centre, reflecting its continued commitment to sustainable tourism and positive socio-economic impact.

GENTING SINGAPORE

6. Dividend information

(a) Current Financial Period Reported On
Whether an interim (final) ordinary dividend has been declared (recommended)?

Yes.

Name of dividend	Interim
Dividend type	Cash
Dividend amount per share (in cents)	2 cents per ordinary share
Tax rate	Tax-exempt (one-tier)

(b) Corresponding Period of the Immediately Preceding Financial Year
Any dividend declared for the corresponding period of the immediately preceding financial year?

An interim tax-exempt (one-tier) dividend of 2 cents per ordinary share was declared for the six months period ended 30 June 2025 and paid to shareholders on 17 September 2025.

(c) Date payable

The interim dividend will be paid on 22 September 2026.

(d) Record date

The Register of Members and the Register of Share Transfers of the Company will be closed at 5 p.m. on 28 August 2026 until 5 p.m. on 31 August 2026 for the purpose of determining shareholders' entitlements to the proposed interim dividend in the Company for the financial year ending 31 December 2026.

7. Interested persons transactions ("IPTs") for the six months period ended 30 June 2026

Name of interested persons	Nature of relationship	Aggregate value of all interested person transactions (excluding transactions less than $100,000 and transactions conducted under shareholders' mandate pursuant to Rule 920) $'000	Aggregate value of all interested person transactions conducted under shareholders' mandate pursuant to Rule 920 (excluding transactions less than $100,000) $'000
Genting Malaysia Berhad Group	An associate of a person who is the Company's director and controlling shareholder		
Sale of Goods and Services		571	2
Purchase of Goods and Services		15	-

8. Board of Directors' assurance

As at the date of this announcement, the Board of Directors confirms that, to the best of their knowledge, nothing has come to the attention of the Board of Directors which may render the interim financial results to be false or misleading, in any material aspect.

9. Confirmation that the issuer has procured undertakings from all its directors and executive officers under Rule 720(1)

The Company has procured undertakings from all its directors and executive officers under Rule 720(1).

By Order of the Board
Genting Singapore Limited

Liew Lan Hing
Company Secretary

13 August 2026

Attachment I

The Board of Directors
Genting Singapore Limited
10 Sentosa Gateway
Singapore 098270

Report on Review of Condensed Interim Financial Information of Genting Singapore Limited

Dear Sirs

Introduction

We have reviewed the accompanying condensed interim statement of financial position of Genting Singapore Limited (the “Company”) as at 30 June 2026, the condensed interim statement of changes in equity of the Company for the six-month period then ended, the consolidated condensed interim statement of financial position of the Company and its subsidiaries (the “Group”) as at 30 June 2026, the consolidated condensed interim statements of comprehensive income, changes in equity and cash flows for the six-month period then ended, and other explanatory notes (the “condensed interim financial information”). Management is responsible for the preparation and presentation of this condensed interim financial information in accordance with Singapore Financial Reporting Standard (International) 1-34 *Interim Financial Reporting*. Our responsibility is to express a conclusion on this condensed interim financial information based on our review.

Scope of Review

We conducted our review in accordance with Singapore Standard on Review Engagements 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Singapore Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying condensed interim financial information is not prepared, in all material respects, in accordance with Singapore Financial Reporting Standard (International) 1-34 *Interim Financial Reporting*.

Restriction on Distribution and Use

This report is intended for the sole benefit and use of the Company and is neither intended to nor may it be relied upon by any other party (“Third Party”). Neither this report nor its contents or any part thereof may be distributed to, discussed with or otherwise disclosed to any Third Party without our prior written consent. We accept no liability or responsibility to any Third Party to whom this report is disclosed or otherwise made available to.

PricewaterhouseCoopers LLP
Public Accountants and Chartered Accountants
Singapore, 13 August 2026