

VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the “Joint Offerors”)

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED
(Company Registration No. 199004330K)
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

DEALINGS DISCLOSURE

1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the voluntary unconditional cash offer (the “Offer”) by the Joint Offerors, for all the issued and paid-up ordinary shares (the “Shares”) in the share capital of Ossia International Limited (the “Company”), other than Shares held, directly or indirectly, by the Joint Offerors, at a price of S\$0.145 (“Offer Price”) for each Share announced on 12 June 2024 (the “Offer Announcement Date”) (the “Offer Announcement”);
- (b) the offer document dated 3 July 2024 (the “Offer Document”) in relation to the Offer;
- (c) the supplemental announcement dated 15 July 2024 (the “Supplemental Announcement”) in relation to the Offer and the Proposed First and Final Dividend (as defined in the Supplemental Announcement);
- (d) the announcement dated 7 August 2024 (the “Extension of Closing Date Announcement”) in relation to, *inter alia*, the extension of the Closing Date and Final Closing Date, and the level of acceptances of the Offer; and
- (e) the announcement dated 13 August 2024 in relation to the Offer Price being final.

1.2 Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) at www.sgx.com.

1.3 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. DEALINGS IN SHARES

Pursuant to Rule 12.1 of the Code, the Joint Offerors wish to announce that the following dealings were made by the Joint Offerors on the SGX-ST on 22 August 2024:

| | | |
|-----|--|---------------------|
| (a) | Total number of Shares acquired (the “ Acquired Shares ”) ¹ | 8,500 |
| (b) | Percentage of the issued share capital of the Company constituted by the Acquired Shares | not meaningful |
| (c) | Price paid per Acquired Share (excluding brokerage commission, clearing fees, stamp duties and goods and services tax) | S\$0.145 |
| (d) | Resultant total number of Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party ² after the dealing | 215,621,910 |
| (e) | Resultant total percentage of Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party after the dealing | 85.35% ³ |

3. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by
Goh Ching Wah, Goh Ching Lai and Goh Ching Huat

22 August 2024

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at generalgcw@gmail.com.

¹ In this Announcement, Shares agreed to be acquired pursuant to a trade on the SGX-ST on a trade date are regarded as Shares already acquired on that trade date, notwithstanding that settlement of that trade will occur two (2) Market Days later.

² The Concert Party is the sister of the Joint Offerors.

³ Based on a total of 252,629,483 Shares (excluding Shares held in treasury) in issue as at the date of this Announcement and rounded to the nearest two (2) decimal places.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast”, “targets” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Joint Offerors’ current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and the Joint Offerors do not undertake any obligation to update publicly or revise any forward-looking statements.