



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the ~~Issuer~~ **Issuer**)

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019

(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)

(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

The Issuer wishes to announce that its subsidiary United Test and Assembly Center Ltd, has sold its property at 2 Ang Mo Kio Street 63 for S\$61m. This sale was completed on 20 August 2014.

GLOBAL A&T ELECTRONICS LTD

21 August 2014