

SUBMISSION OF PRE-ADMISSION NOTIFICATION FOR THE PROPOSED ACQUISITION OF LINCOTRADE & ASSOCIATES PTE LTD TO SGX-ST

1. INTRODUCTION

The board of directors ("**Board**" or "**Directors**") of Fabchem China Limited ("**Company**") refers to its announcements of 26 November 2021, 17 December 2021, 5 January 2022, 21 February 2022 and 4 March 2022 (collectively, the "**Announcements**"). *Unless otherwise defined herein or the context otherwise lends itself, all capitalised terms and references shall bear the same meanings as defined in the Announcements.*

2. SUBMISSION OF PRE-ADMISSION NOTIFICATION TO SGX-ST

The Board wishes to update Shareholders that RHB Bank Berhad, through its Singapore branch as the financial adviser in respect of the Proposed Acquisition and RTO, and sponsor of the Company upon the Proposed Transfer to Catalyst, had on 17 May 2022, submitted the pre-admission notification for the Proposed Acquisition and RTO to the SGX-ST on behalf of the Company, in compliance with the relevant timeline and milestones of the Waiver conditions provided by SGX-ST as stated in the Announcements.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Acquisition, RTO and Proposed Transfer to Catalyst, and satisfaction of the other Waiver conditions at the relevant time, as and when there are material developments.

4. TRADING CAUTION

Shareholders and investors are advised to exercise caution when dealing in their Shares and to read this announcement and any further announcement by the Company carefully, as the Proposed Acquisition, RTO and Proposed Transfer to Catalyst are subject to the satisfaction of the Conditions Precedent in the Agreement and there is no certainty or assurance, as at the date of this announcement, as whether they may proceed to completion. Shareholders and investors should consult their stockbrokers, solicitors or other professional advisers if they have any doubts about the action they should take.

By Order of the Board
Fabchem China Limited

Wee Phui Gam
Acting Chairman and Lead Independent Director
17 May 2022