STAMFORD TYRES

STAMFORD TYRES
CORPORATION LIMITED

ANNUAL GENERAL MEETING 2026



Contents

01

Executive Committee

02

Management Team

03

Business Operations

04

Financial Highlights

for FY2026

Executive Committee



From left to right

Dawn Wee Wai Ying
Executive Chairman

Conson Sia
Chief Executive Officer

Erwin Chua
Senior Vice President

Clare Law Lay Kian
Chief Operating Officer

Wee Li Ann
Executive Director

Management Team



From left to right

Clare Law Lay Kian
Chief Operating Officer

Erwin Chua
Senior Vice President

Kasem Burejittinun
Senior Vice President

Conson Sia
Chief Executive Officer

Larry Lee
Senior Vice President

Kenneth Yeo
Group Financial Controller

OUR BUSINESS MODEL

DISTRIBUTION

OVERSEAS DISTRIBUTION NETWORKS
(Major Brands: Falken, Dunlop, Kumho, Continental)



Central warehousing and distribution in 9 countries

RETAIL CHAIN NETWORK
(Passenger car tyres & wheels, car workshops)



17 Retail Outlets in SEA (mainly in Singapore)
4 STAR Vans

TRUCK CENTRES
(TTM, contract customers & mobile fleet services)



3 Truck Centres
700 Customer Workshops
14 Mobile Fleet Vehicles

OFF-THE-ROAD "OTR" TYRE CENTRES
(TTM service)



3 OTR Centres, Timika (Irian Jaya)
Makassar (Sulawesi)
& Balikpapan

MANUFACTURING

PROPRIETARY BRAND TYRES
(Passenger Car Radial, Light Truck, Truck Bus Radial)



Export to over 50 countries

SSW ALLOY WHEEL
(Manufacturing)



Export to over 20 countries

RETREAD OF TRUCK & OTR TYRES



In Singapore and Indonesia

OUR GLOBAL PRESENCE



SINGAPORE (ORIGIN)
EST 1930s





THAILAND
EST 1984

MALAYSIA
EST 1989

SOUTH AFRICA
EST 1993



CHINA (HONG KONG)
EST 1996



INDONESIA
EST 2002



VIETNAM
EST 2013

New JB Retail Branch



JB Stamford shop opening Jan 2026 (Malaysia)



Kapar Groundbreaking (3 Mar 2026)

Project Scope

4 Units of Warehouse / Factory cum Office Buildings

Gross Floor Area

~24,500 sqm





Going Forward

Future Initiatives and Growth Strategy

The Group will leverage its established brand and core competencies to strengthen tyre and wheel distribution across Southeast Asia, South Africa, and key global markets.



01

Organic Growth

Driving organic growth through brand and product diversification.

02

Operational Agility

Enhancing operational agility to respond swiftly to market demands and emerging trends.

03

Sustained Profitability

Sustaining profitability by protecting gross margins and optimising operating costs.

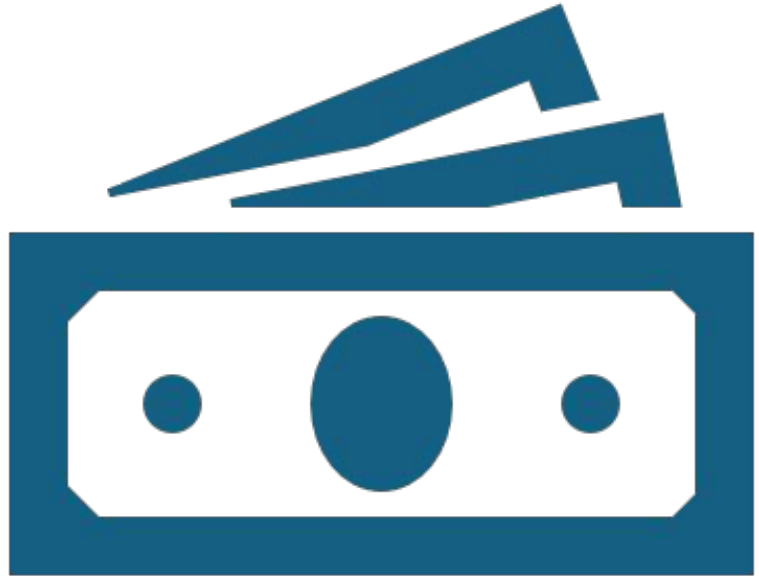
04

Market Expansion

Strengthening customer relationships and expanding the Group's distribution network to capture new growth opportunities.

FY2026

Financial Highlights



Key Financial Indicators

	FY26 S$'000	FY25 S$'000
Revenue	181,155	187,722
Gross Profit	43,774	45,808
GP%	24.2%	24.4%
Operating costs	(47,693)	(50,260)
Other revenue	5,351	5,458
Share of results of JVs	1,029	933
Profit before tax	2,461	1,939
Net profit	1,047	921
EPS (cents)	0.44	0.39
NAV (cents)	46.47	46.58

Financial Ratios

No.	Ratio	FY26	FY25
1	Inventory turnover	188 days	209 days
2	Receivables turnover	65 days	66 days
3	Payables turnover *	146 days	145 days
4	Cash conversion cycle	107 days	130 days
5	Current ratio	1.78	1.83
6	Quick ratio	0.90	0.86
7	Net gearing	0.59	0.65

** Note : Payables consist of trade payables and trust receipts borrowings*

		FY26 S$'000	FY25 S$'000
Cash flows from operations	[A]	***7,841***	***7,248***
Operating profit before tax		2,461	1,939
Depreciation of PPE		5,224	5,004
Depreciation of right-of-use assets		2,082	2,039
Foreign currency translation adjustment		408	1,706
Gain on disposal of PPE		(209)	(706)
Income tax		(1,384)	(1,926)
Others		(741)	(808)
Cash flows from working capital	[B]	***10,514***	***(13,783)***
Inventories		10,406	(12,623)
Payables		(1,005)	1,731
Receivables		1,113	(2,891)
Operating cash flows subtotal	[C]=[A]+[B]	**18,355**	**(6,535)**

		FY26 S$'000	FY25 S$'000
Purchase of property, plant and equipment		(6,704)	(5,219)
Dividend received from joint venture company		2,460	1,872
Proceeds from disposal of PPE		275	782
Investing cash flows subtotal	[D]	**(3,969)**	**(2,565)**
(Repayment)/Proceeds from short term loans and trust receipts		(2,253)	9,353
Proceeds from long-term loans		4,800	6,000
Dividend paid to shareholders		(2,374)	(4,748)
Repayment of bank borrowings		(9,795)	(4,664)
Principal element of lease payments		(2,200)	(2,157)
Financing cash flows subtotal	[E]	**(11,822)**	**3,784**
Total cash flows	[F]=SUM[A-E]	**2,564**	**(5,316)**
Opening cash balance as at 1 May 2025	[G]	27,739	32,544
Effect of exchange rate changes on cash balance	[H]	559	511
Ending cash balance as at 30 Apr 2026	[I]=[F]+[G]+[H]	**30,862**	**27,739**

Dividends

	FY22 S$'000	FY23 S$'000	FY24 S$'000	FY25 S$'000	FY26 S$'000
Profit after tax	3,886	4,151	6,007	921	1,047
Dividend	3,561	3,561	4,748	2,374	2,374
Payout ratio	92%	86%	79%	258%	227%
Dividend per share (cents)	1.50	1.50	2.00	1.00	1.00
Share price (30 Apr) (S$)	0.18	0.19	0.19	0.20	0.19
Dividend yield (%)	8.3%	7.9%	10.5%	5.0%	5.3%
No of shares	237,386	237,386	237,386	237,386	237,386
EPS (cents)	1.64	1.75	2.53	0.39	0.44