

**MANDATORY CONDITIONAL
GENERAL CASH OFFER FOR
SINOTEL TECHNOLOGIES LTD.**

IMPORTANT NOTICE TO ALL
SHAREHOLDERS OF SINOTEL
TECHNOLOGIES LTD.

All capitalized terms used and not defined herein shall have the same meanings given to them in the Offer Document dated 27 March 2015 in relation to the Offer.

The Offer Document containing the relevant Acceptance Form has been despatched on 27 March 2015.

The Offer has become unconditional as to acceptances and is declared unconditional in all respects on 7 April 2015.

As at 5.00 p.m. on 8 April 2015, the total number of (i) Shares owned, controlled or agreed to be acquired by the Offeror and its concert parties and (ii) valid acceptances of the Offer, amount to an aggregate of 229,811,967 Shares, representing approximately 54.34% of the total issued Shares.

Shareholders who wish to tender their acceptances of the Offer before the Closing Date in accordance with the terms set out in the Offer Document and the relevant Acceptance Form(s) will get paid within 10 days of the date of receipt of such acceptances by or on behalf of the Offeror.

If you wish to tender all or part of your Shares, **PLEASE RETURN YOUR ACCEPTANCE FORM BY 5:30 P.M. (SINGAPORE TIME) ON 24 APRIL 2015** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

The completed and signed Acceptance Form can be delivered either:

- (a) **by hand to Advance Technology Holding Ltd** c/o The Central Depository (Pte) Limited, 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (b) **by post**, in the pre-addressed envelope **AT YOUR OWN RISK**, to **Advance Technology Holding Ltd**, c/o the Central Depository (Pte) Limited, Robinson Road Post Office, P.O. Box 1984, Singapore 903934

If you are in any doubt about the Offer, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

This Advertisement should be read in conjunction with the Offer Document despatched by the Offeror on 27 March 2015.

Responsibility Statement The sole director of the Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this advertisement are fair and accurate and that no material facts have been omitted from this advertisement, the omission of which would make any statement in this advertisement misleading, and accepts responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company (including, without limitation, information relating to the Company), the sole responsibility of the sole director of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this advertisement in its proper form and context.

The sole director of the Offeror accepts full responsibility accordingly.

If you need assistance, please contact the financial adviser at the following during office hours

Religare Capital Markets Corporate Finance Pte. Limited
Jeffrey Wong
Head of Investment Banking
Tel: (65) 6671 8010