



**San Miguel
Global Power®**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**

📍 40 San Miguel Avenue, Wack-Wack Greenhills 1550 City of Mandaluyong, Second District, NCR

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
(formerly SMC GLOBAL POWER HOLDINGS CORP.)
(the “**Issuer**”)

US\$500,000,000 SENIOR PERPETUAL CAPITAL SECURITIES

ISIN: XS2072777381

Common Code: 207277738

(the “**Securities**”)

NOTICE OF REDEMPTION

The Issuer hereby notifies holders of the Securities that it intends to redeem all Securities for the time being outstanding on 12 May 2025 (the “**Redemption Date**”) pursuant to Condition 5.6 of the terms and conditions of the Securities.

The Redemption Price will comprise the Principal Amount of US\$113,282,000.00 plus any accrued but unpaid Distributions up to (but excluding), the Redemption Date. The Securities will be cancelled as of the Redemption Date and Distributions will cease to accrue on and after the Redemption Date.

The Securities are issued in global form and should be surrendered for redemption in accordance with the procedures of Euroclear and Clearstream, Luxembourg.

Upon the redemption and cancellation of the Securities, the Securities will be delisted from the Singapore Exchange Securities Trading Limited.

Capitalized terms used herein and not otherwise defined shall have the meaning given to them in the terms and conditions of the Securities.

No representation is made as to, and the Issuer, the Trustee and the Paying Agents are not responsible for, the correctness or accuracy of the ISIN or Common Code listed in this Notice of Redemption or printed on the Securities.

This announcement is for informational purposes only and shall not constitute an offer to purchase the Securities.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF SECURITYHOLDERS. IF SECURITYHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE IMMEDIATELY FROM THEIR BROKER, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

Date: 10 April 2025