



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

COMPLETION OF THE PROPOSED SHARE CONSOLIDATION OF EVERY TEN (10) EXISTING SHARES OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE OF THE COMPANY

1. INTRODUCTION

- 1.1 The board of directors (the “**Directors**”) of SoilBuild Construction Group Ltd. (the “**Company**”) refers to the Company’s announcements dated 27 September 2024, 3 October 2024, 25 November 2024 and 3 December 2024 and the circular dated 8 November 2024 (the “**Circular**”), in relation to the Proposed Share Consolidation of every ten (10) existing Shares of the Company as at the Record Date into one (1) Consolidated Share of the Company, fractional entitlements to be disregarded.
- 1.2 Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Circular.
- 1.3 The Proposed Share Consolidation was approved by the Shareholders at the EGM held on 25 November 2024.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

- 2.1 The Directors wish to announce that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. on 12 December 2024 (the “**Share Consolidation Effective Date**”). Accordingly, with effect from the Share Consolidation Effective Date, every ten (10) existing Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder as at the Record Date has been consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded.
- 2.2 As at 5.00 p.m. on the Share Consolidation Effective Date, the Company has an issued share capital of S\$107,867,163.64 comprising 165,466,046 Consolidated Shares, no treasury shares and no subsidiary holdings, after disregarding fractional entitlements.
- 2.3 Each Consolidated Share ranks *pari passu* in all respects with each other and will be traded in board lots of one hundred (100) Consolidated Shares.
- 2.4 The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings as at 5.00 p.m. on the Record Date.
- 2.5 Shareholders should note that the number of Consolidated Shares which they are entitled to

pursuant to the Proposed Share Consolidation, based on their holdings of existing Shares as at 5.00 p.m. on the Record Date, have been rounded down to the nearest whole Consolidated Share and any fractional entitlements have been disregarded. Fractions of Consolidated Shares arising from the Proposed Share Consolidation will be disregarded.

- 2.6 Shareholders whose shareholding, as at the Record Date, was less than ten (10) existing Shares, should note that they are no longer Shareholders pursuant to the Proposed Share Consolidation.

3. **TRADING ARRANGEMENTS FOR ODD LOTS ARISING FROM THE PROPOSED SHARE CONSOLIDATION**

3.1 ***Odd Lots Trading Arrangements***

Following the completion of the Proposed Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade in such odd lots may trade with a minimum size of one (1) Consolidated Share on the SGX-ST Unit Share Market. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. As odd lots of Consolidated Shares can be traded on the SGX-ST Unit Share Market, no separate arrangement will be made for the trading of such odd lots.

Shareholders should note that the market for trading of such odd lots of Consolidated Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Consolidated Shares on the SGX-ST Unit Share Market. Shareholders who wish to trade their Consolidated Shares on the SGX-ST Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.

4. **NEW SGX-ST CODES**

- 4.1 The Directors also wish to announce that the SGX-ST has, in accordance with its practice, retired the Company's existing stock code, S7P. With effect from 10 December 2024, the new stock code of the Company is as follows:

Counter Trading Name	ISIN Code	Stock Code
SOILBUILD CONSTRUCTION GP LTD	SGXE33437745	V5Q

**BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Han Ren
Executive Director and Group Chief Executive Officer

12 December 2024